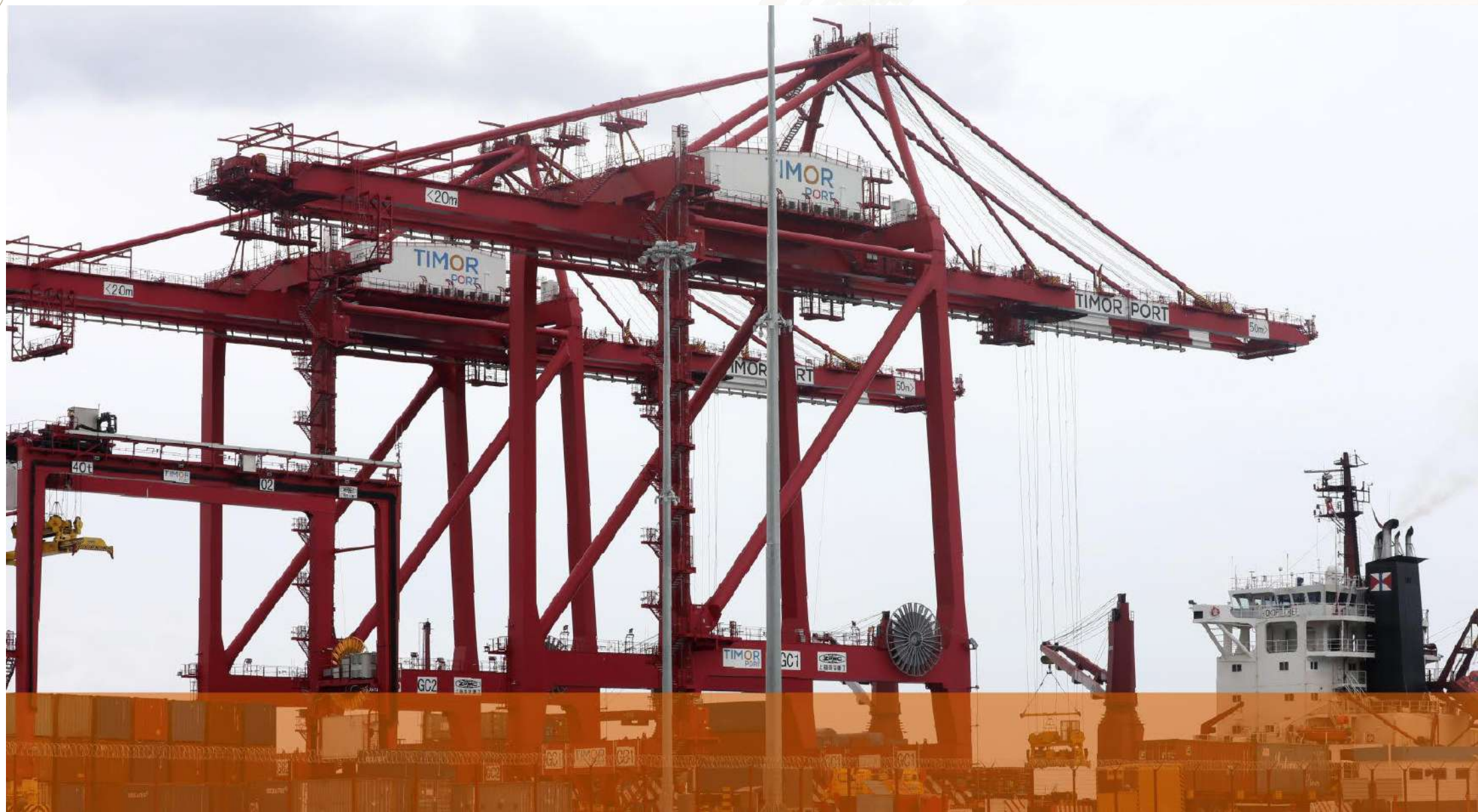




# DEZEMPEÑU EKONÓMIKU

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2024



**01**

**ALVU PRINSIPAL**

**02**

**KRESIMENTU EKONÓMIKU**

**03**

**INFLASAUN**

**03**

**SETOR PÚBLIKU – FISKAL**

**04**

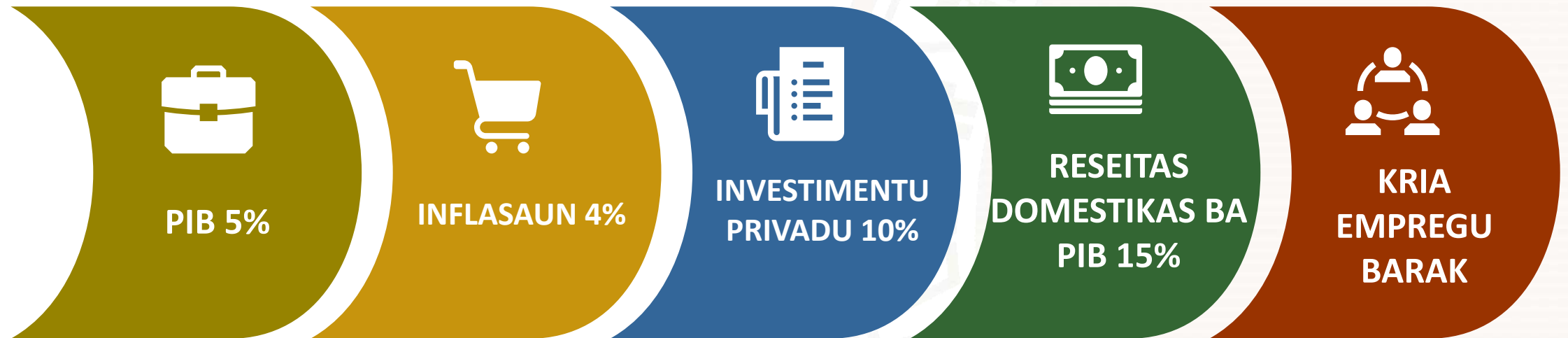
**MONETÁRIA NO  
SISTEMA BANKÁRIA**

**05**

**SETOR ESTERNU**

**06**

**REKOMENDASAUN**



Média Kresimentu Ekonómiku Annual durante tinan 5

Média inflasaun annual la bele liu 4% hodi asegura estabilidade presu

Média annual ba kresimentu investimentu privadu

Rasio Reseitas Domestikas ba PIB saé ba 15% iha 2028 hodi hamenus dependensia ba reseitas husi minarai

Kria empregu barak liu iha rai laran atu akomoda potencia forsa trabalhu neébe iha

**TOTAL SASAN NO SERVISU NEÉBE  
EKONOMIA PRODUZ IHA TERITÓRIU  
NO PERIODU IDA**

**P**

**P**

**I**

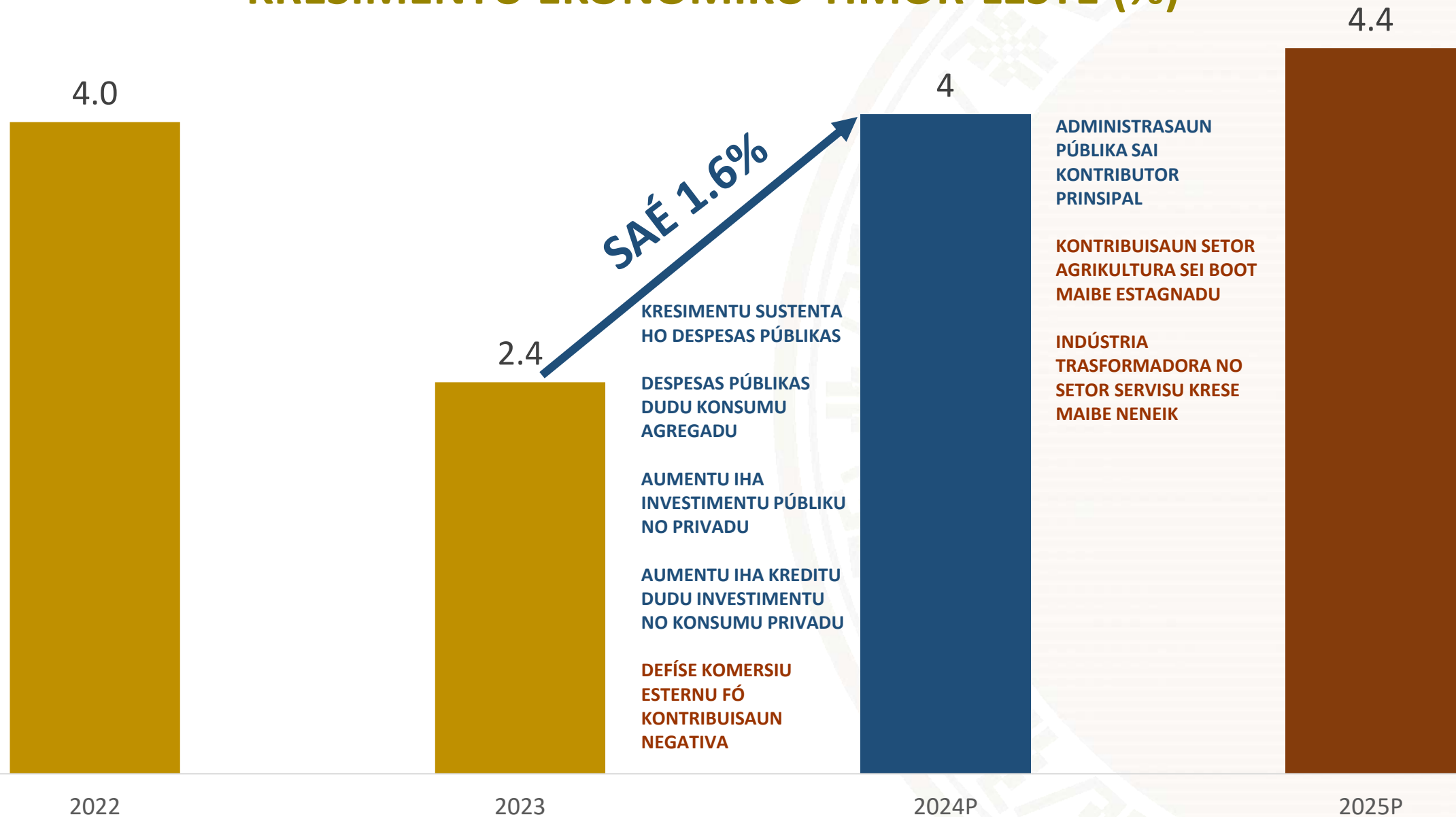
**I**

**B**

**B**

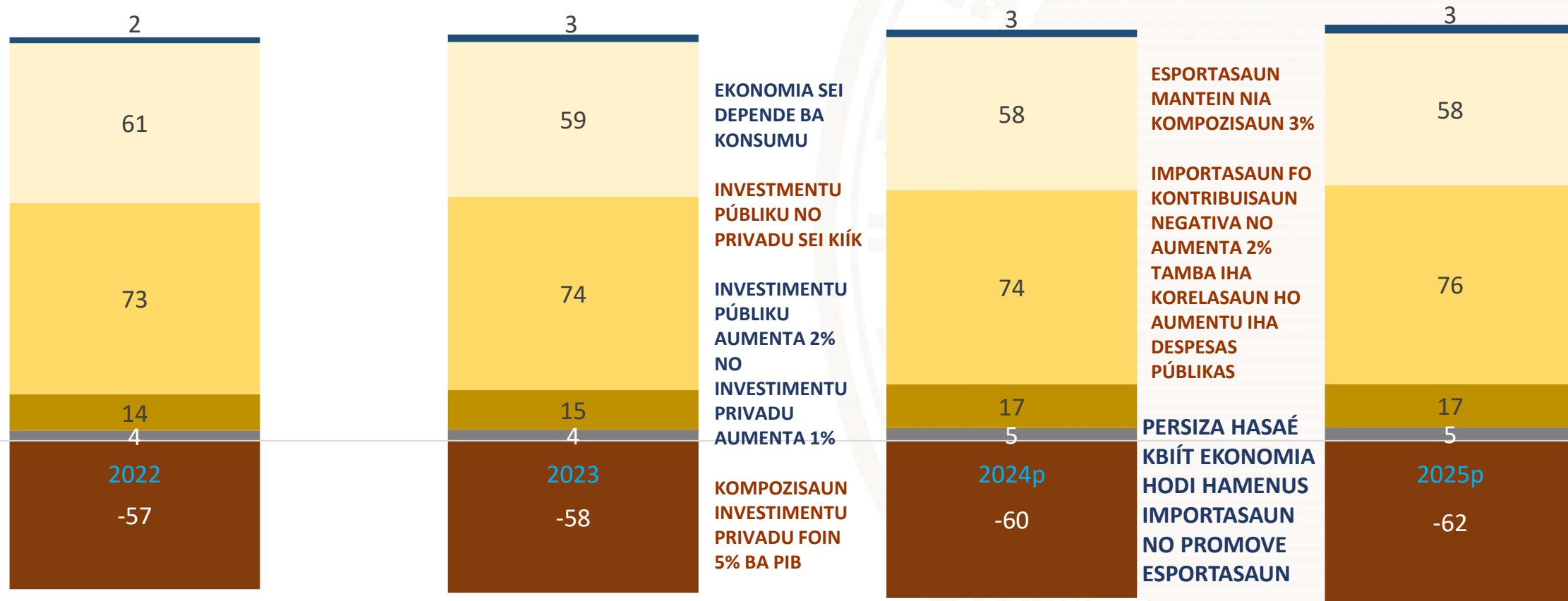


## KRESIMENTU EKONÓMIKU TIMOR-LESTE (%)



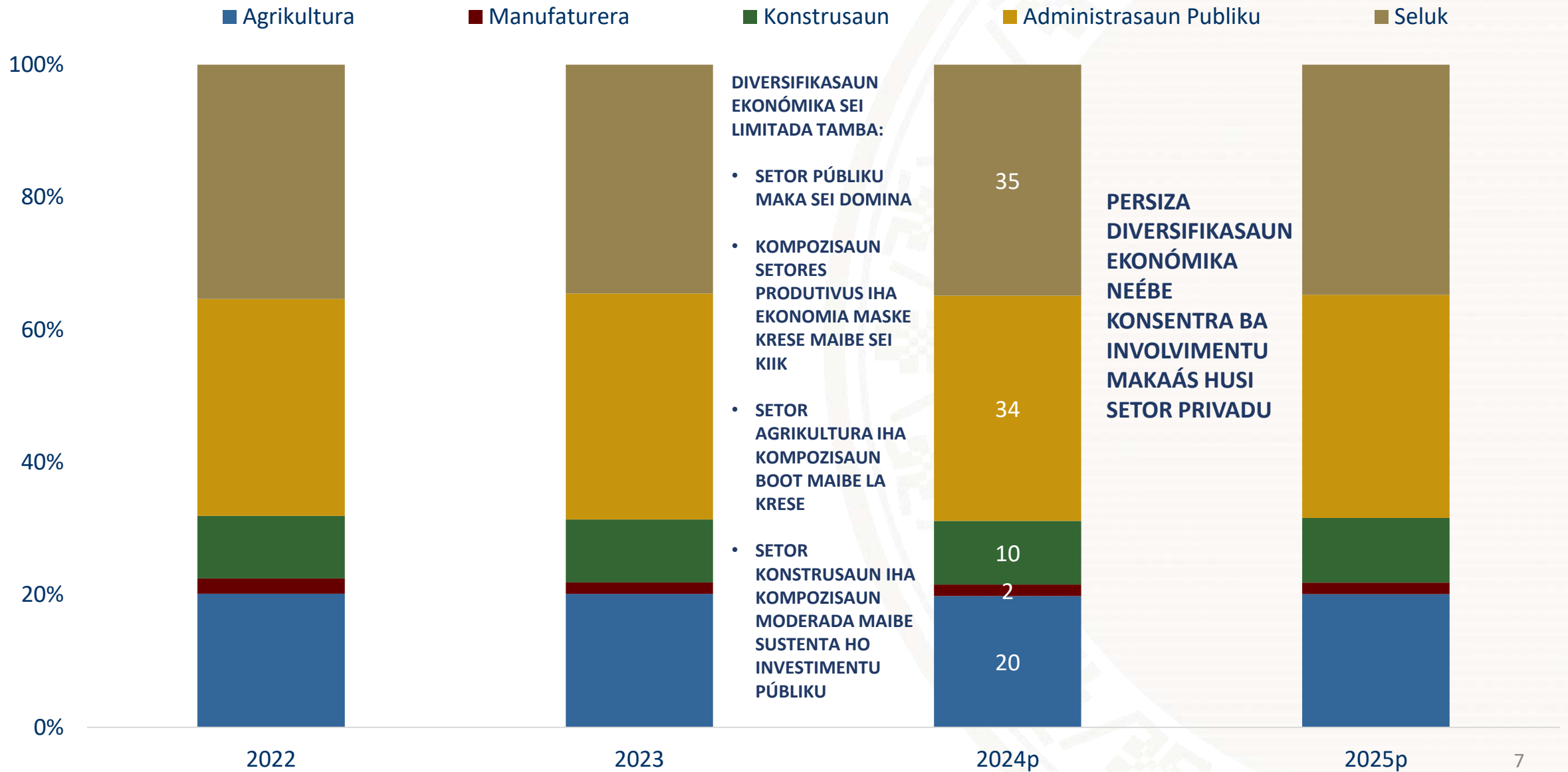
## KOMPOZISAUN KOMPONENTES PIB NAUN-PETROLIFÉRU (%)

■ Investimento privado    
 ■ Investimento público    
 ■ Consumo privado    
 ■ Consumo público    
 ■ Exportação    
 ■ Importação



# KRESIMENTU EKONÓMIKU

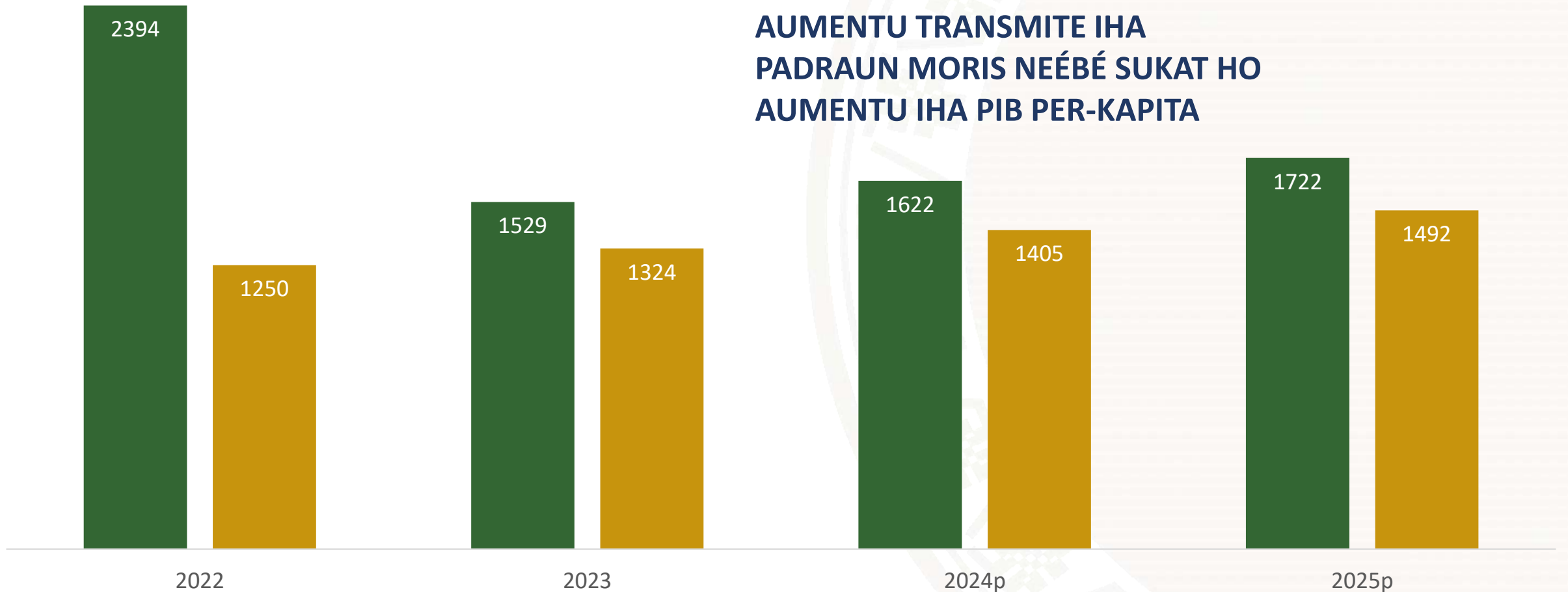
## KOMPOZISAUN KOMPONENTES PIB NAUN-PETROLIFÉRU (%)



## PIB PER-KAPITA (USD)

■ Total PIB Per-kapita (USD)    ■ PIB Per-kapita Naun-Petrolofeiru (USD)

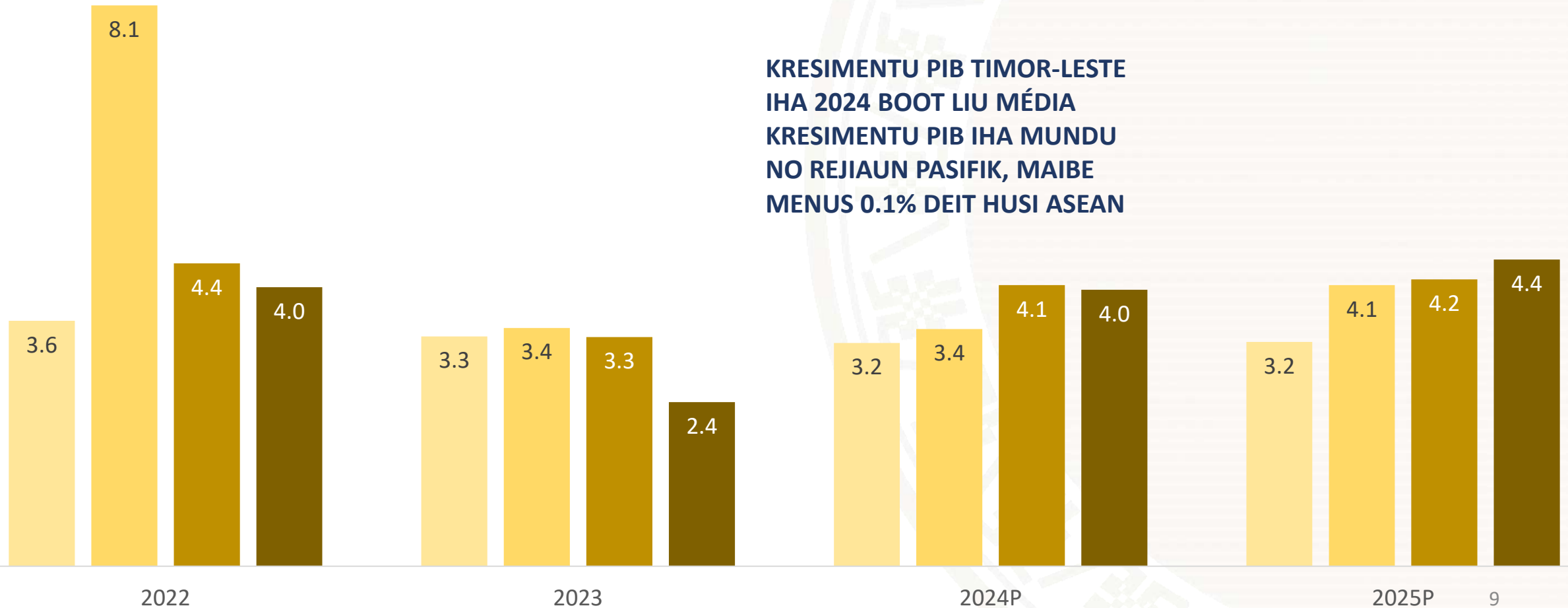
**KRESIMENTU EKONÓMIKU NEÉBÉ  
AUMENTU TRANSMITE IHA  
PADRAUN MORIS NEÉBÉ SUKAT HO  
AUMENTU IHA PIB PER-KAPITA**





## KOMPRA SAUN KRESIMENTU EKONÓMIKU IHA 2024 ENTRE TIMOR-LESTE HO MUNDU NO REJIAUN

World Pacific ASEAN Avg. Timor-Leste



**KRESIMENTU PIB TIMOR-LESTE  
IHA 2024 BOOT LIU MÉDIA  
KRESIMENTU PIB IHA MUNDU  
NO REJIAUN PASIFIK, MAIBE  
MENUS 0.1% DEIT HUSI ASEAN**

# IMPAKTU HUSI INFLASAUN

☐ HATÚN KAPASIDADE KOPRA NUNEEÉ  
HATÚN PADRAUN MORIS

☐ HAMENUS KOMPETIVIDADE

KAUZA PRINSIPAL BA INFLASAUN IHA TIMOR-LESTE

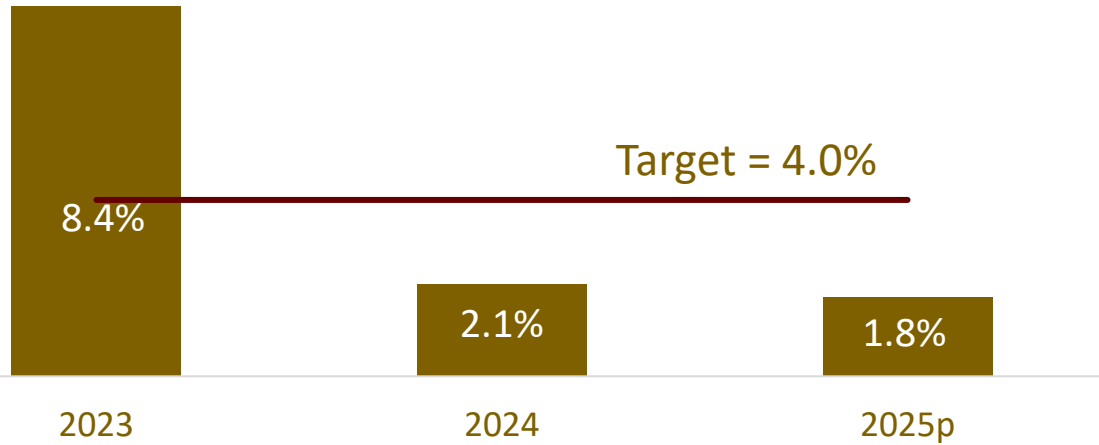
- ✓ FATOR ESTERNA: Presu ai-han no minarai, kadeia de valor, no taxa de kámbiu
- ✓ FATOR INTERNA: Demanda, produsaun, distribuisaun, impostu

POLITÍKA FISKAL NUDAR INSTRUMENTU PRINSIPAL HODI KONTROLA INFLASAUN.  
POLITÍKA MONETÁRIA SEIDAUK UTILIZA

# INFLATION

SASAN NIA FOLIN SAÉ

## MÉDIA INFLASAUN TIMOR-LESTE



MÉDIA INFLASAUN TIMOR-LESTE TÚN MAKAAÍS IHA 2024

TAXA INFLASAUN IHA 2024 MENUS ONA HUSI ALVU 4%

EFEITUS HATÚN IMPOSTU HUSI 5% BA 2.5% HAHÚ HAREE ONA IHA ESTABILIDADE PRESU IHA 2024.

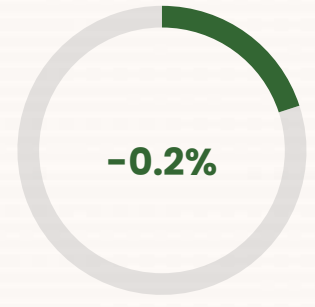
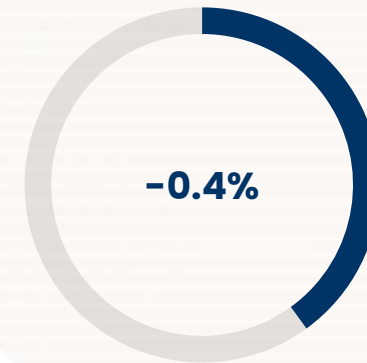
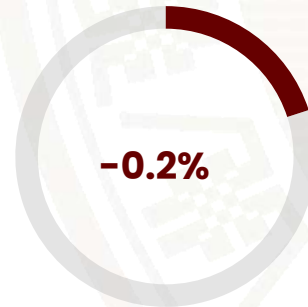
## HAHU HUSI NOVEMBRU 2024 TOÓ JANEIRU 2025, TIMOR-LESTE HETAN DEFLASAUN

### INFLASAUN HOMOLOGO (Year on year)

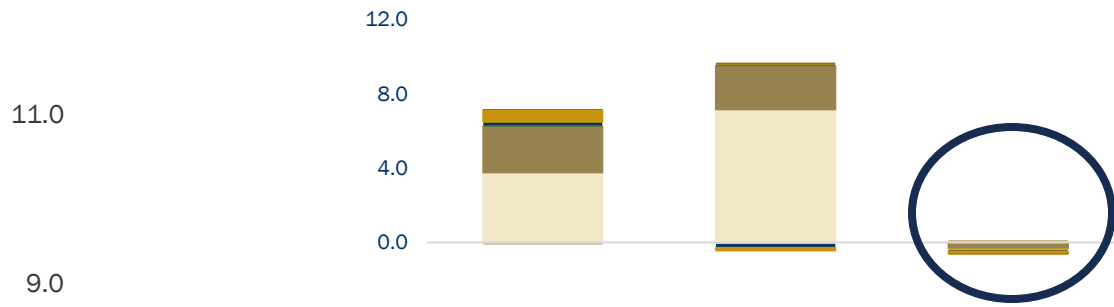
November 2024

Dezemburu 2024

Janeiru 2025

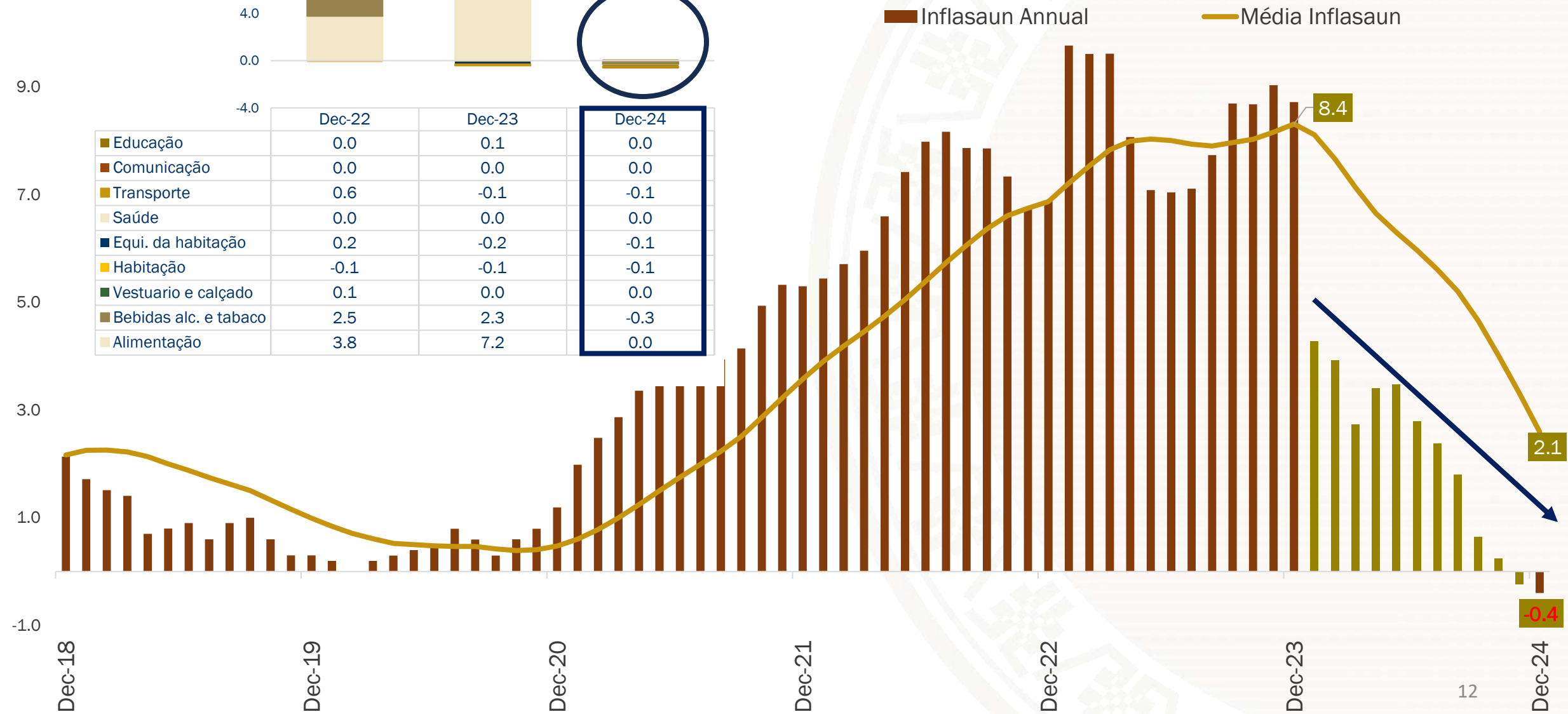


TAMBA SA MAKA INFLASAUN TÚN MAKAÁS IHA 2024 (%)



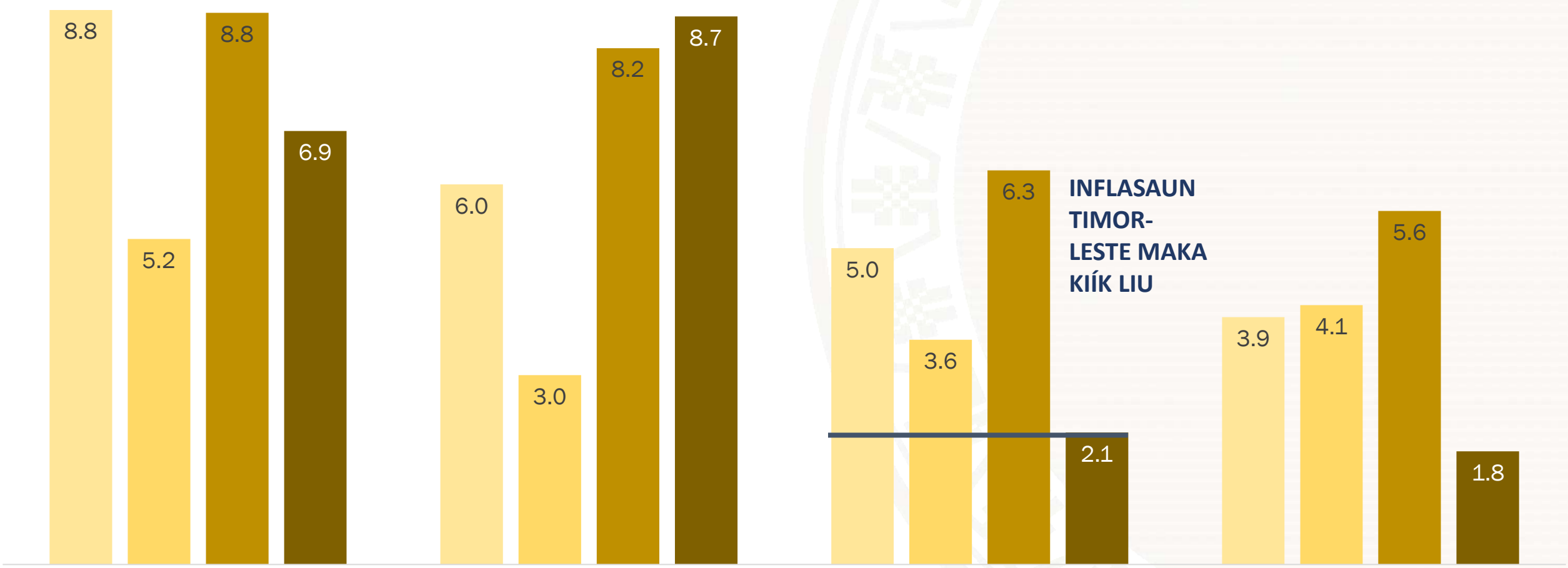
	Dec-22	Dec-23	Dec-24
Educação	0.0	0.1	0.0
Comunicação	0.0	0.0	0.0
Transporte	0.6	-0.1	-0.1
Saúde	0.0	0.0	0.0
Equi. da habitação	0.2	-0.2	-0.1
Habitação	-0.1	-0.1	-0.1
Vestuário e calçado	0.1	0.0	0.0
Bebidas alc. e tabaco	2.5	2.3	-0.3
Alimentação	3.8	7.2	0.0

## INFLASAUN TIMOR-LESTE



# KOMPARASAUN INFLASAUN IHA 2024 ENTRE TIMOR-LESTE HO MUNDU NO REJIAUN

World Pacific ASEAN Avg. Timor-Leste



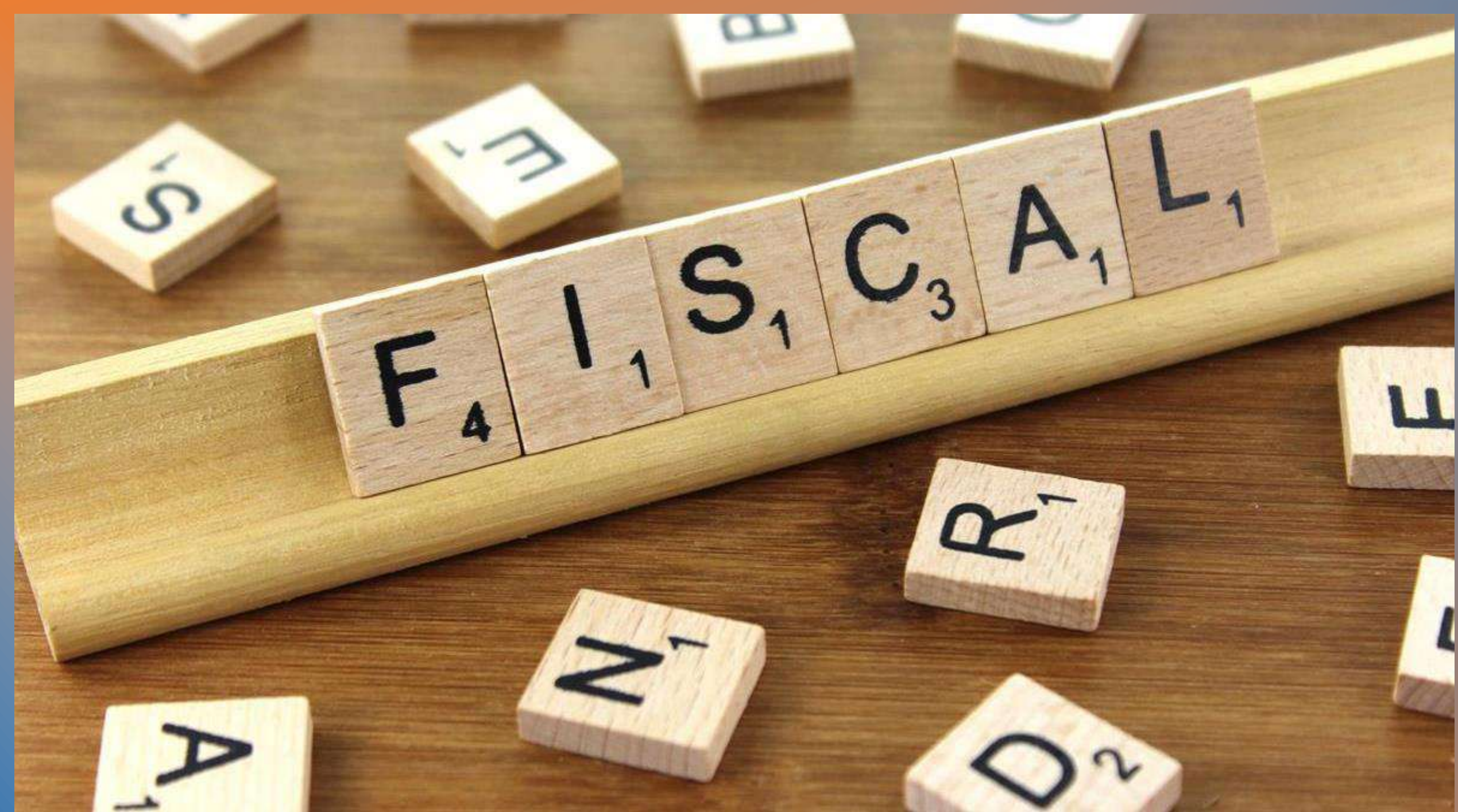
**INFLASAUN  
TIMOR-  
LESTE MAKA  
KIÍK LIU**

2022

2023

2024

2025P



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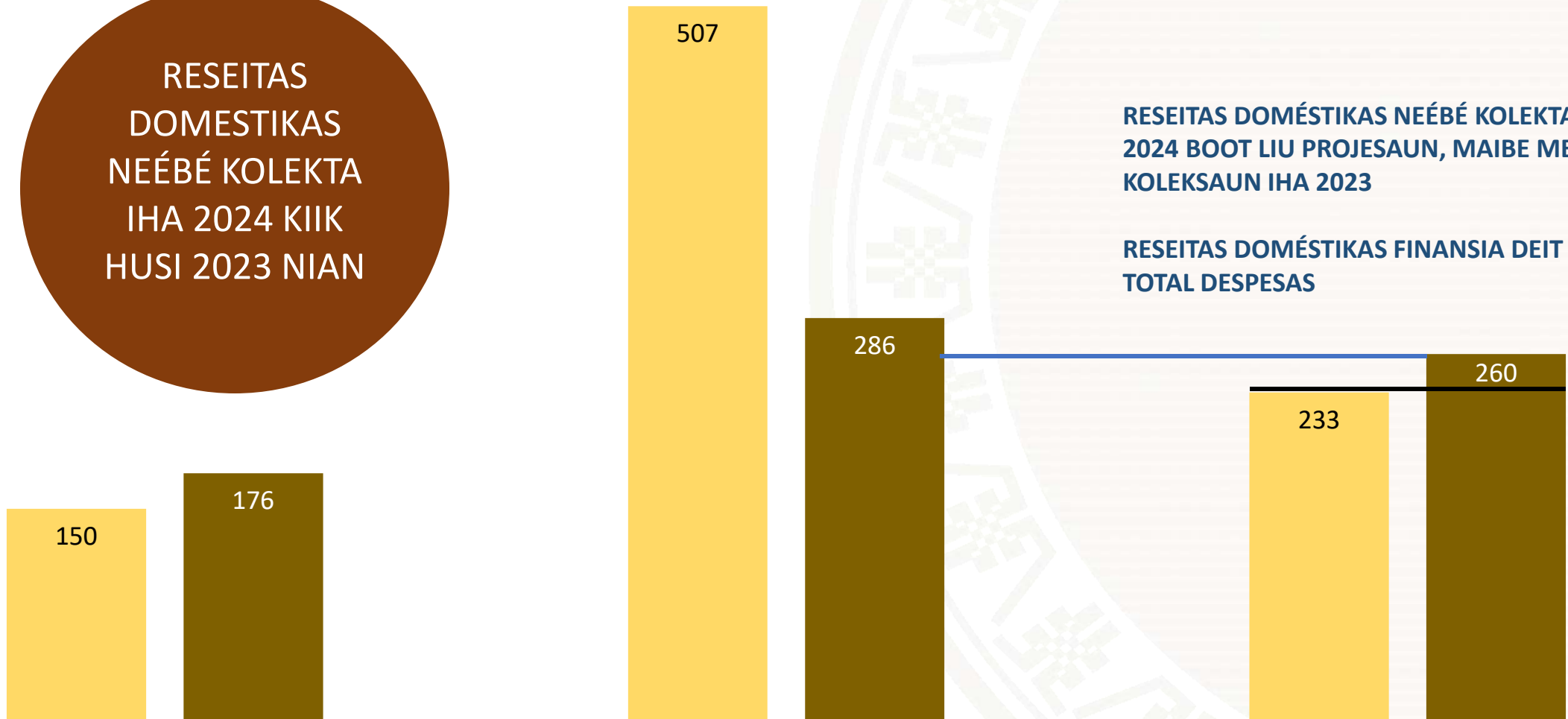
# TOTAL RESEITAS DOMÉSTIKAS (tokon USD)

■ Projesaun Total Reseitas Domestika    ■ Total Reseitas Domestika Realizadu

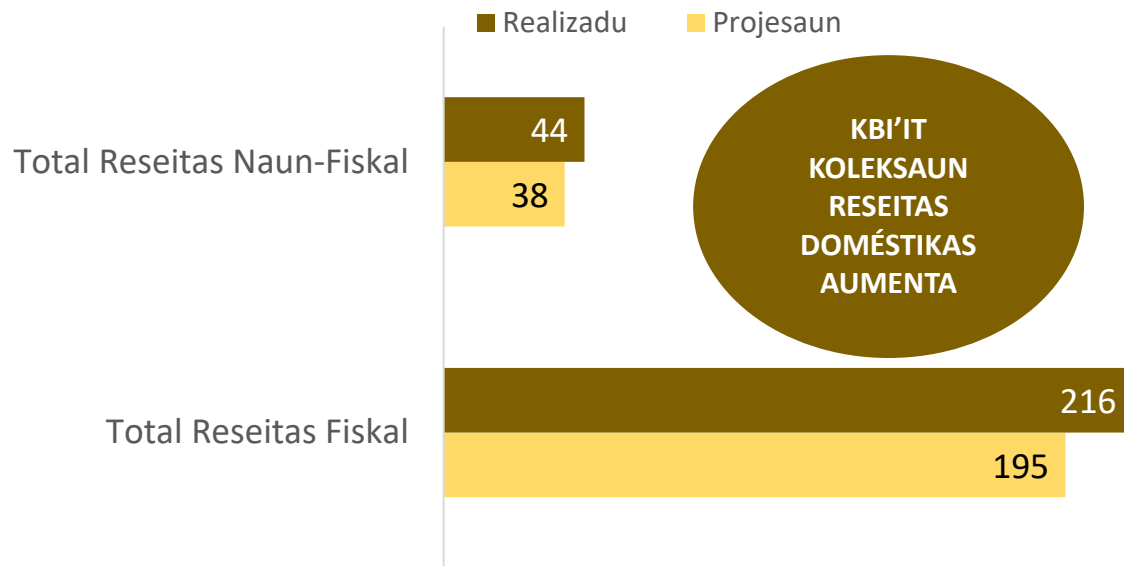
RESEITAS DOMESTIKAS NEÉBÉ KOLEKTA IHA 2024 KIIK HUSI 2023 NIAN

RESEITAS DOMÉSTIKAS NEÉBÉ KOLEKTA IHA 2024 BOOT LIU PROJESAUN, MAIBE MENUS HUSI KOLEKSAUN IHA 2023

RESEITAS DOMÉSTIKAS FINANSIA DEIT 17% HUSI TOTAL DESPESAS



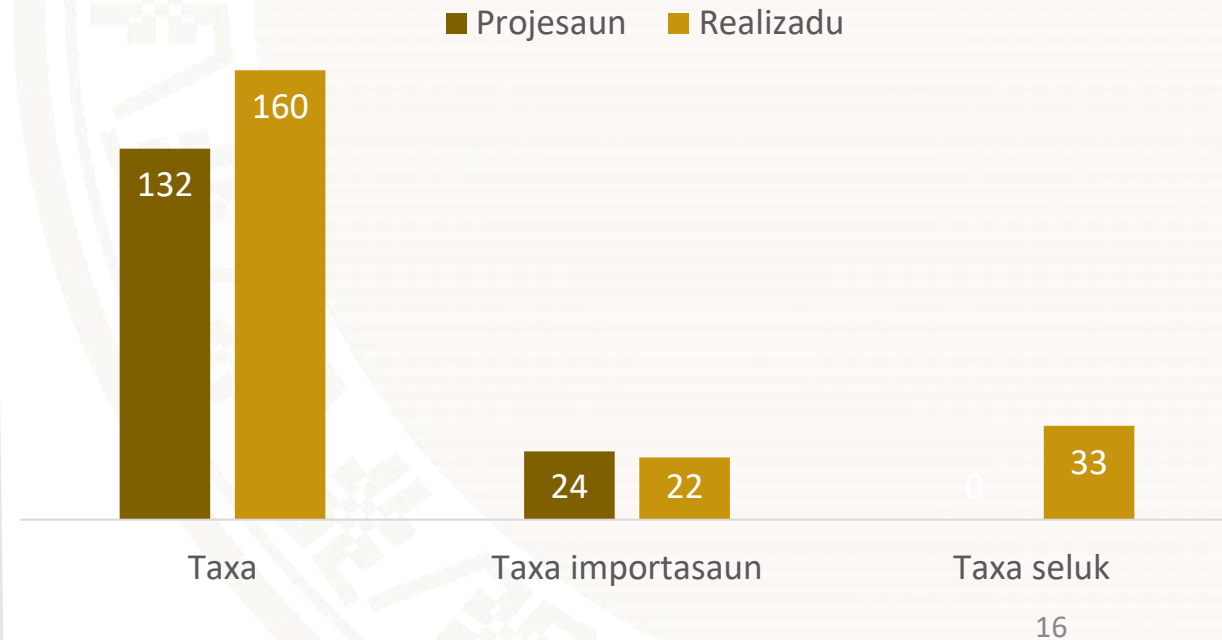
## RESEITAS FISKAL NO NAUN-FISKAL IHA 2024 (tokon USD)



- Total reseitas fiskal no naun-fiskal neébé kolekta iha 2024 liu projesaun.
- Indikasaun ida ba melhoramentu iha administrasaun koleksaun reseitas husi autoridades relevantes

- ✓ KOLEKSAUN IMPOSTU AUMENTA IHA 2024 – Indika iha melhoramentu iha administrasaun Tributária ho dezempenhu ekonómiku
- ✓ KOLEKSAUN RESEITAS HUSI TAXA IMPORTASAUN

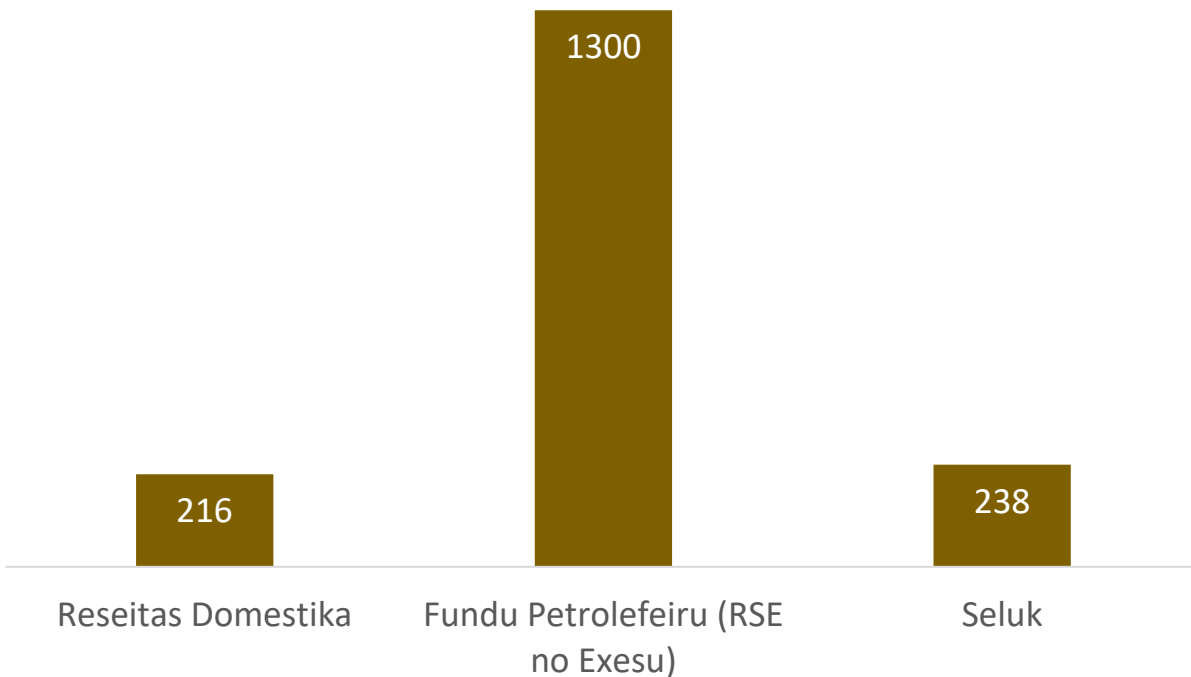
## RESEITAS FISKAL 2024 (tokon USD)



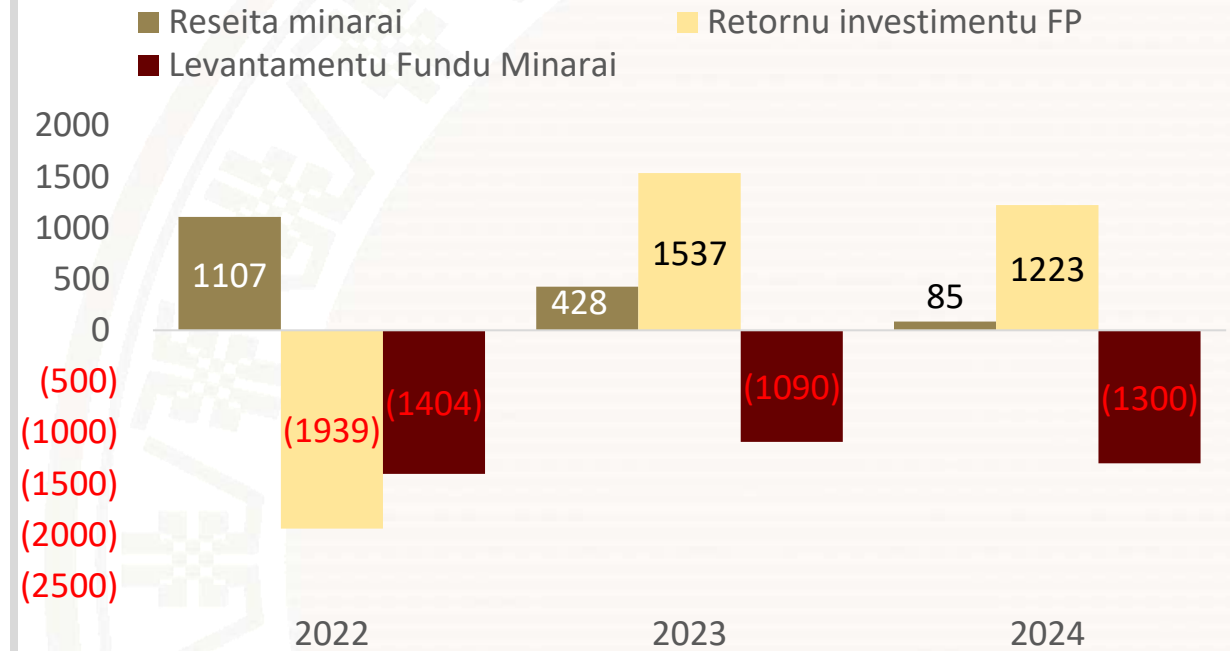


**FUNDU MINARAI KONTRIBUI 83% BA TOTAL DESPESAS ATUAL GOVERNU NIAN IHA 2024 (esklui saldo tezouru)**

## TOTAL FINANSIAMENTU (tokon USD)



## FUNDU PETROLIFÉRU (tokon USD)



## BALANSU FUNDU PETROLIFÉRU



# TOTAL DESPEZA GOVERNU (tokon USD)

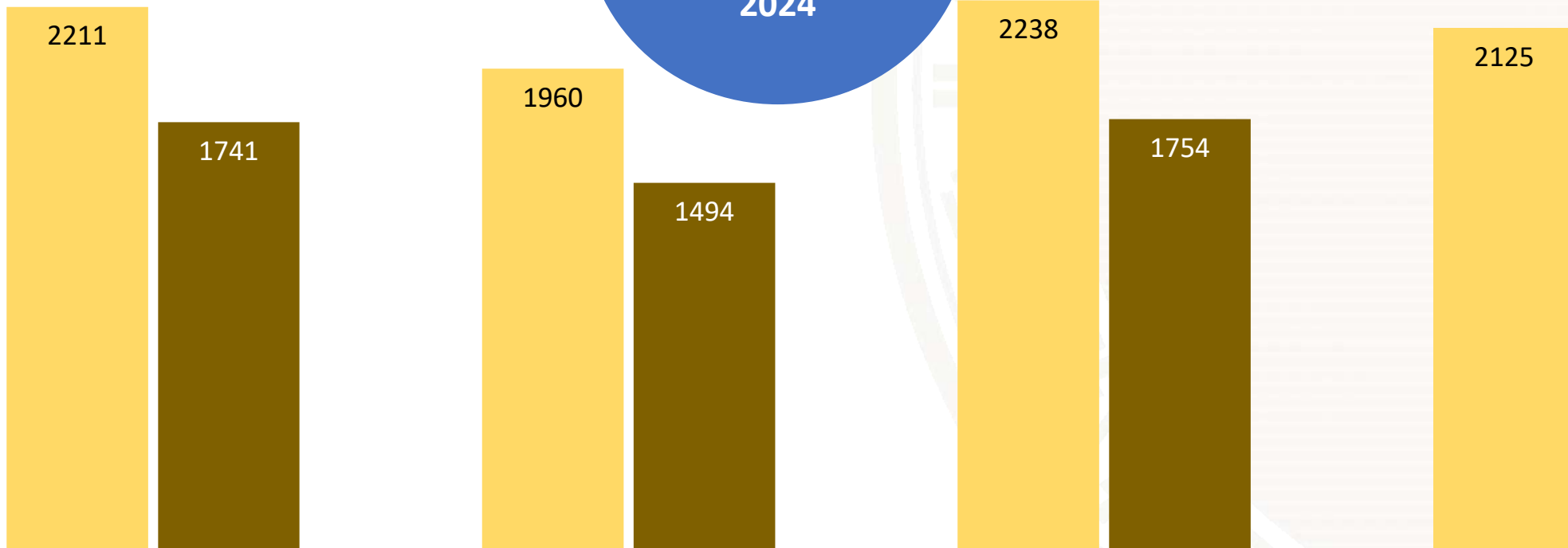
Orsamentu Ezekusaun

**KBI'IT  
EZEKUSAUN  
ORSAMENTU  
AUMENTA IHA  
2024**

**78.4% TAXA EZEKUSAUN IHA 2024 KOMPARA HO 76.2 IHA 2023.**

**IHA AUMENTU DESPESAS HAMUTUK TOKON \$260 IHA 2024.**

**NIVEL EZEKUSAUN NEÉBÉ KUAZE HANESAN HO 2022 NIAN NEÉ  
KONTRIBUI BA KRESIMENTU EKONÓMIKU 4%**



2022

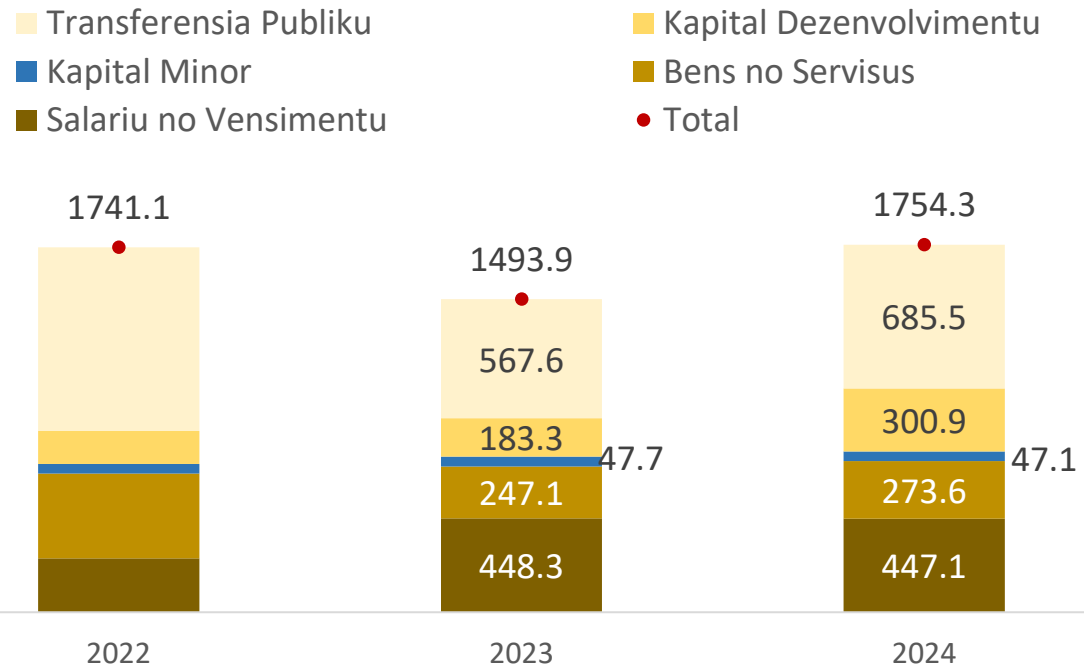
2023

2024

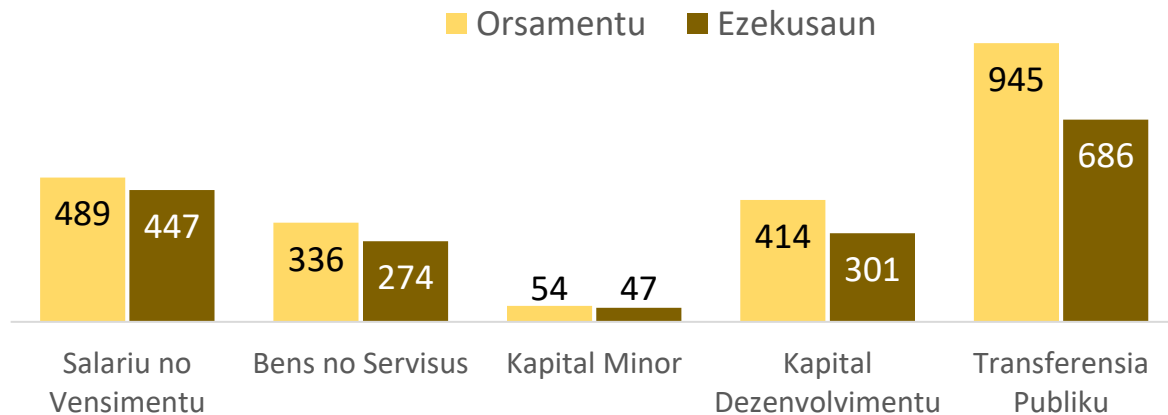
2025

18

## EZEKUSAUN ORSAMENTU (tokon USD)

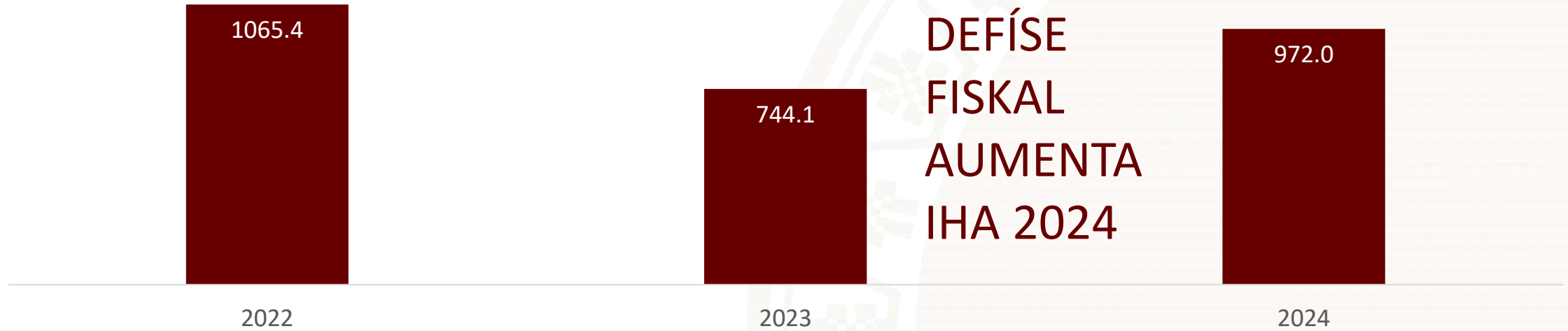


## ORSAMENTU VS EZEKUSAUN 2024 (tokon USD)

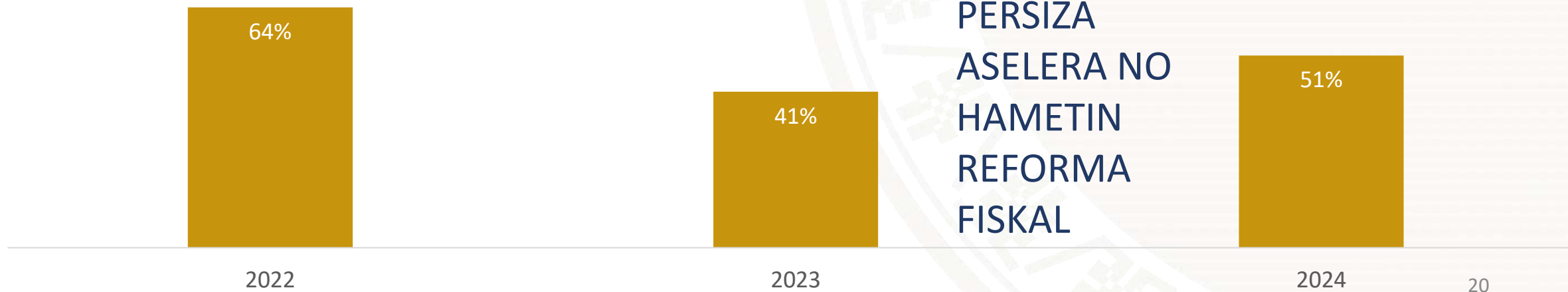


- ✓ **INVESTIMENTU PÚBLIKU AUMENTA 64.2% IHA 2024 KOMPARA HO 2023**
- ✓ **AUMENTU IHA INVESTIMENTU PÚBLIKU KONTRIBUI BA FORMASAUN NO AKUMULASAUN KAPITAL NEÉBÉ FÓ BENEFISU EKONÓMIKU PRESENTE NO FUTURU**
- ✓ **IHA AUMENTU 20% BA TRANSFERENSIA PÚBLIKA NO 11% BA BENS NO SERVISUS NEÉBÉ ESTIMULA KONSUMU UMA-KAIN NO EMPREZAS, MAIBE HAMOSU PREOKUPASAUN BA SUSTENTABILIDADE FISKAL NO EKONÓMIKU**

## DEFÍSE FISKAL (tokon USD)



## RASIU DEFÍSE FISKAL-ba-PIB



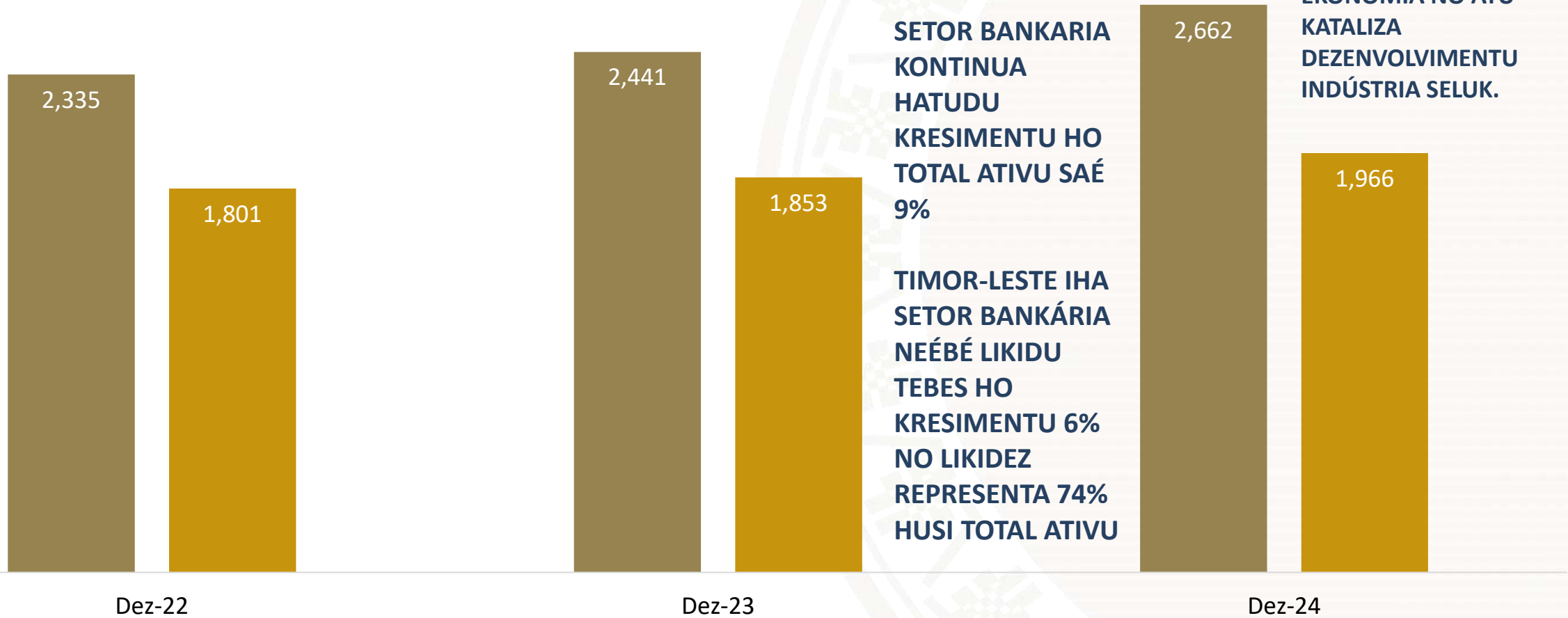
# BANKING & FINANCE



# BANKÁRIA: TOTAL ATIVUS NO ATIVUS LÍKIDUS

■ Total Ativus

■ Ativus Líkidus

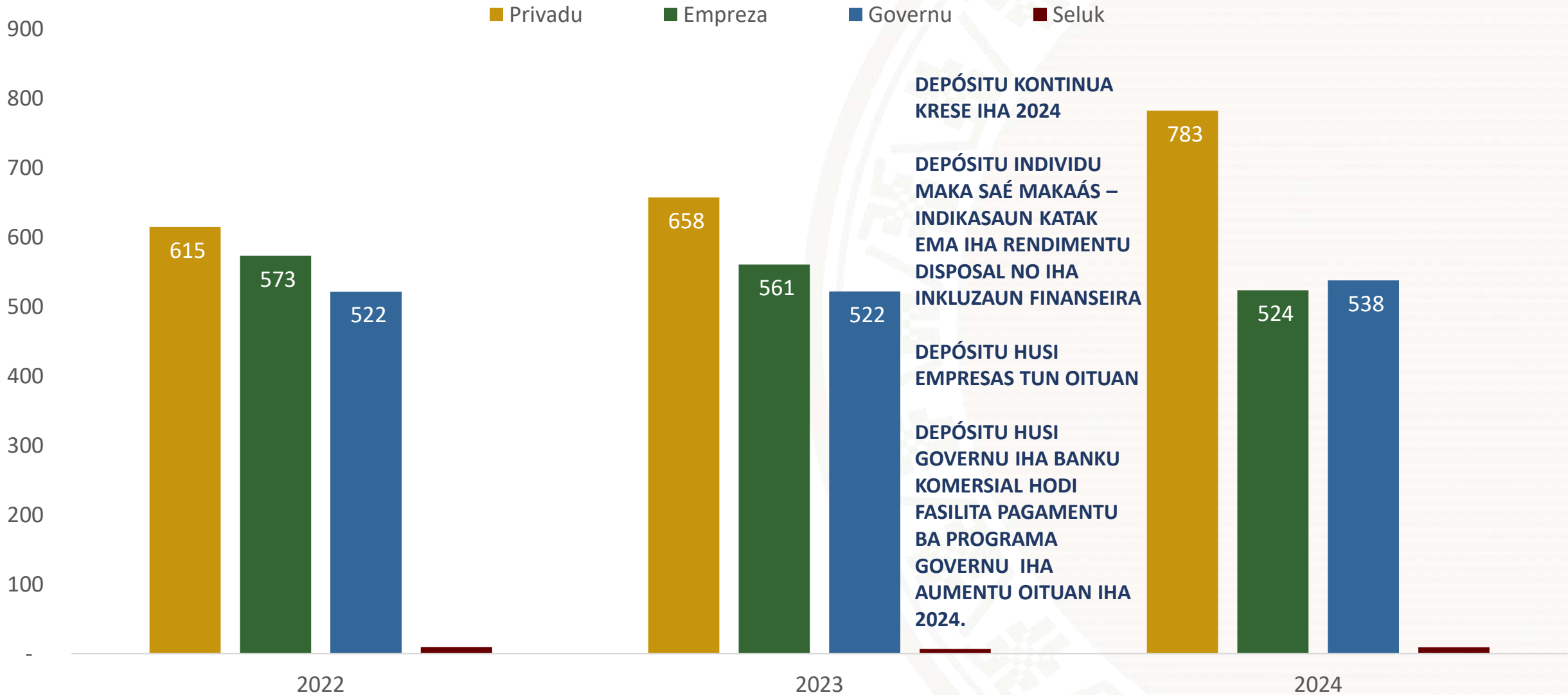


SETOR BANKARIA  
KONTINUA  
HATUDU  
KRESIMENTU HO  
TOTAL ATIVU SAÉ  
9%

TIMOR-LESTE IHA  
SETOR BANKÁRIA  
NEÉBÉ LIKIDU  
TEBES HO  
KRESIMENTU 6%  
NO LIKIDEZ  
REPRESENTA 74%  
HUSI TOTAL ATIVU

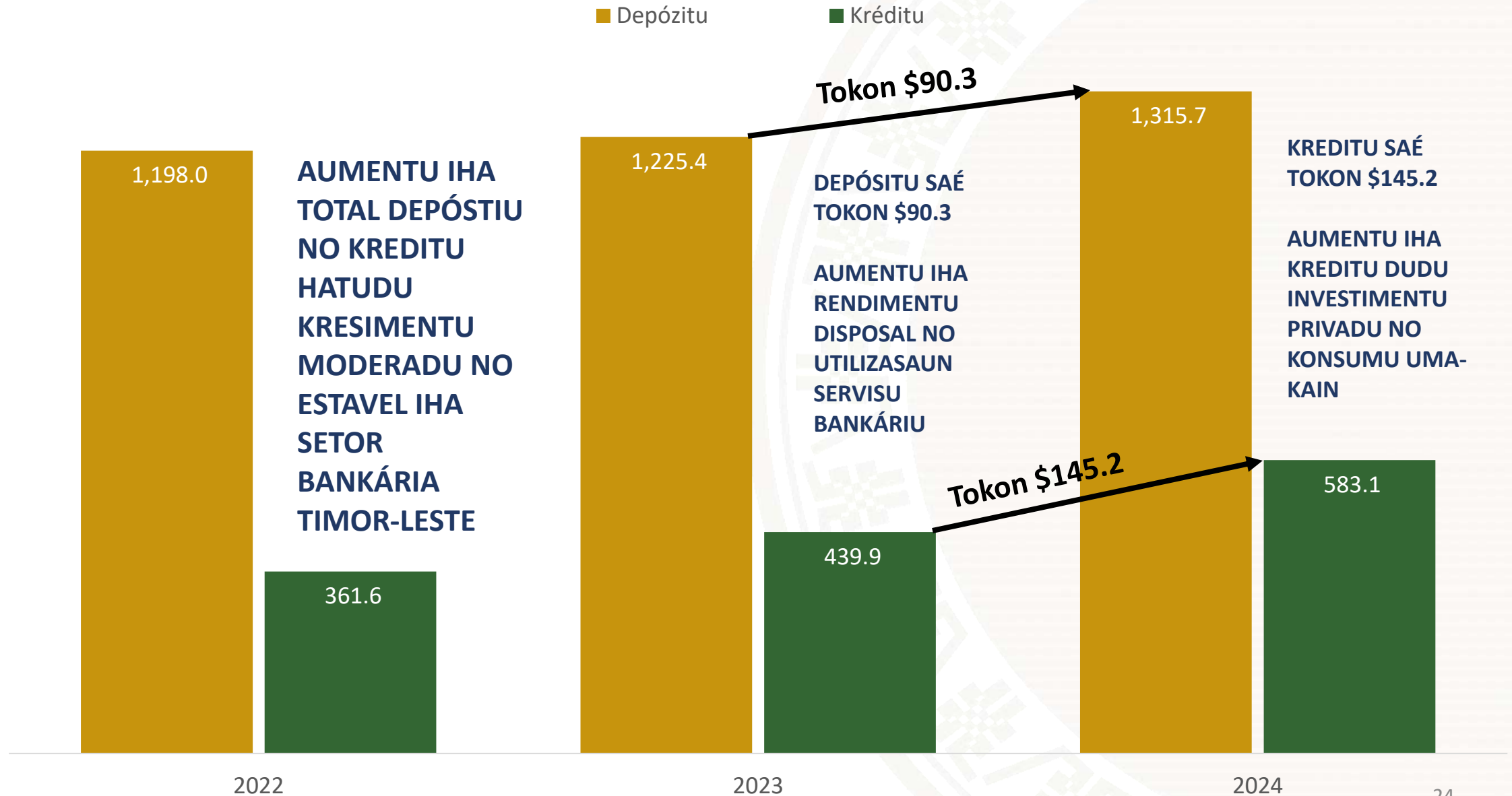
KONTINUA ESTRATÉJIA  
ATU HALO INDÚSTRIA  
FINANSEIRA NUDAR  
INDÚSTRIA XAVE IDA IHA  
EKONOMIA NO ATU  
KATALIZA  
DEZENVOLVIMENTU  
INDÚSTRIA SELUK.

## DEPÓSITU BANKÁRIA (tokon USD)



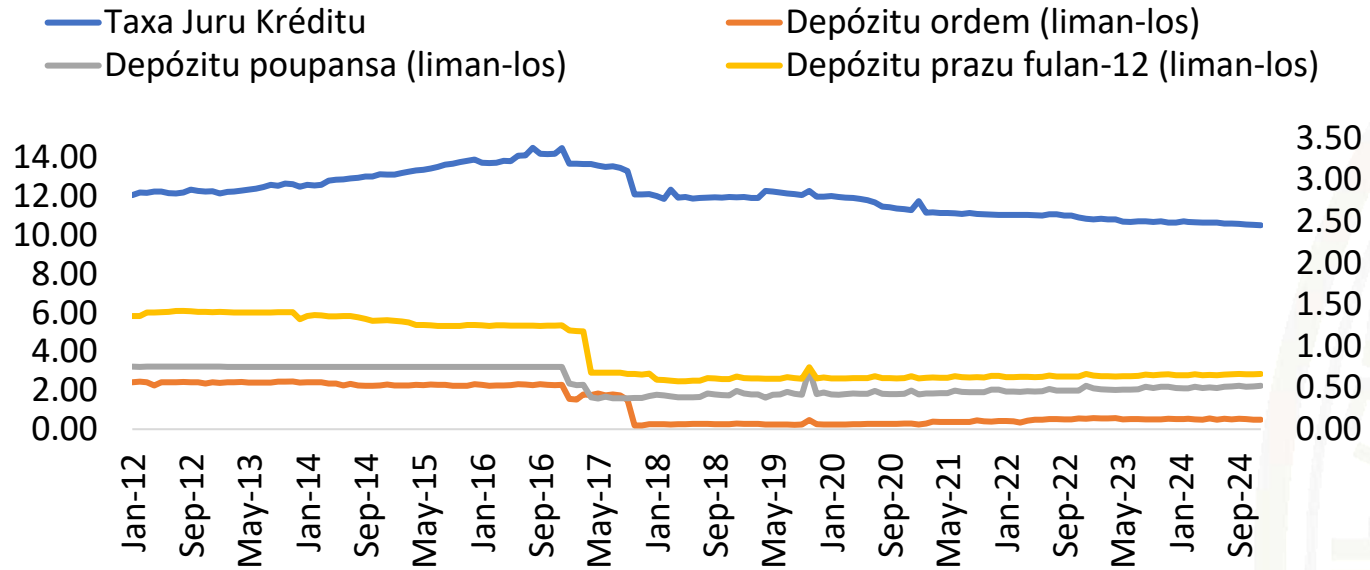
# MONETÁRIA NO SISTEMA BANKÁRIA

## DEPÓSITU NO KRÉDITU BANKÁRIA (tokon USD)



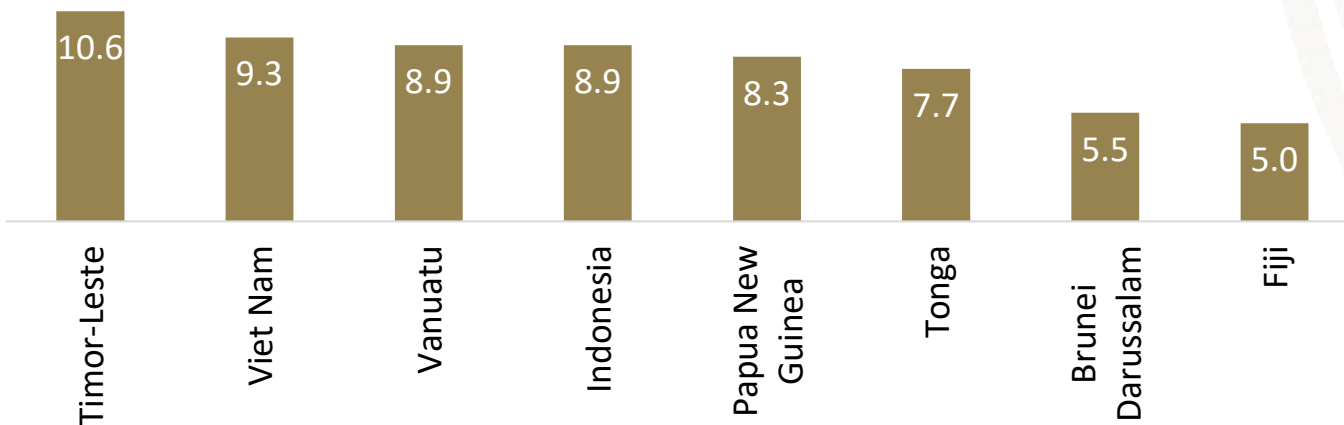


## TAXA KRÉDITU NO DEPÓSITU



## KOMPARASAUN TAXA KRÉDITU

ENTRE TIMOR-LESTE HO NASAUN SELUK IHA REJIAUN

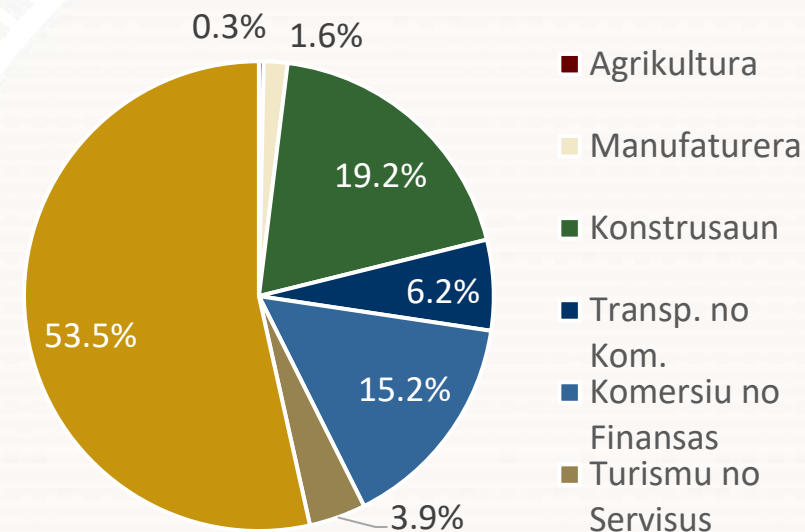


- ✓ **KONTINUA HADIA ÁMBIENTE KREDITU NEÉBE SEGURU SEI DUDU MAKÁÁS LIU ASESU BA KREDITU HO FUNAN BARATU**
- ✓ **KUADRUS LEGAIS NO SISTEMA NEÉBÉ PROMOVE GARANTIA HO 'PATRIMONIUS MOVEIS NO IMOVEIS' ESENSIAL**
- ✓ **FORMALIZASAUN EMPREZAS LIU HUSI PADRAUN KONTABILIDADE IMPORTANTE**
- ✓ **PROMOVE PROGRAMA GARANTIA KREDITU HODI SUPORTA EMPRESA MIKRO, KIÍK NO MÉDIU NESESARIU ATU HAMETIN INKLUZAUN NO SUSTENTABILIDADE EKONÓMIKA.**

## MONTANTE NO KOMPOZISAUN KRÉDITU TUIR SETORES

Kréditu tuir Setores	Montante (tokon USD)			Kompozisaun		
	2022	2023	2024	2022	2023	2024
Agrikultura	1.52	1.73	1.92	0.4%	0.4%	0.3%
Manufaturera	16.57	19.91	9.50	4.6%	4.5%	1.6%
Konstrusaun	65.76	62.85	111.81	18.2%	14.3%	19.2%
Transp. no Kom.	48.20	18.52	36.31	13.3%	4.2%	6.2%
Komersiu no Finansas	26.51	61.61	88.90	7.3%	14.0%	15.2%
Turismu no Servisus	11.09	19.78	22.75	3.1%	4.5%	3.9%
Individu	191.95	255.48	311.90	53.1%	58.1%	53.5%
<b>Total</b>	<b>361.60</b>	<b>439.88</b>	<b>583.08</b>	<b>100.0%</b>	<b>100.0%</b>	<b>100.0%</b>

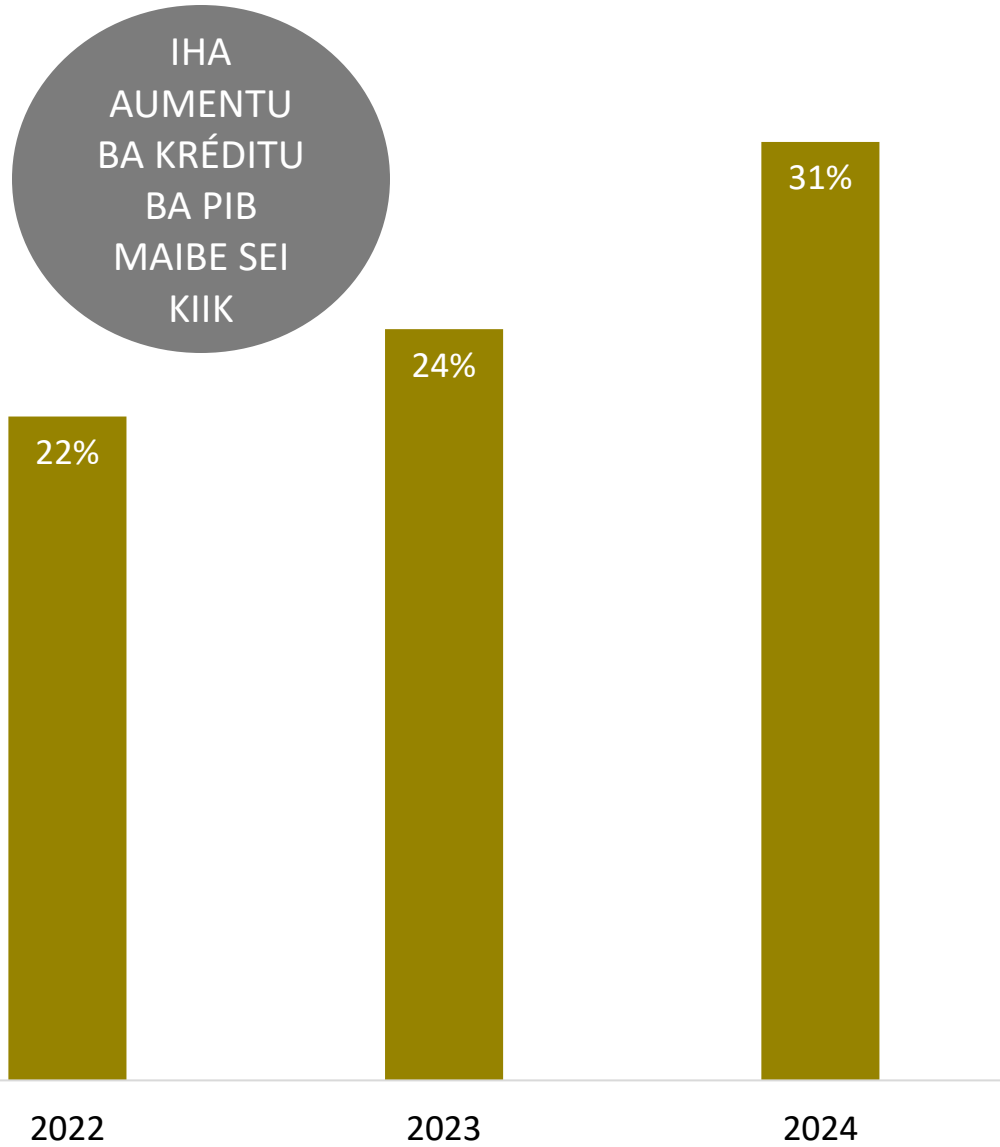
## KOMPOZISAUN KRÉDITU TUIR SETORES 2024



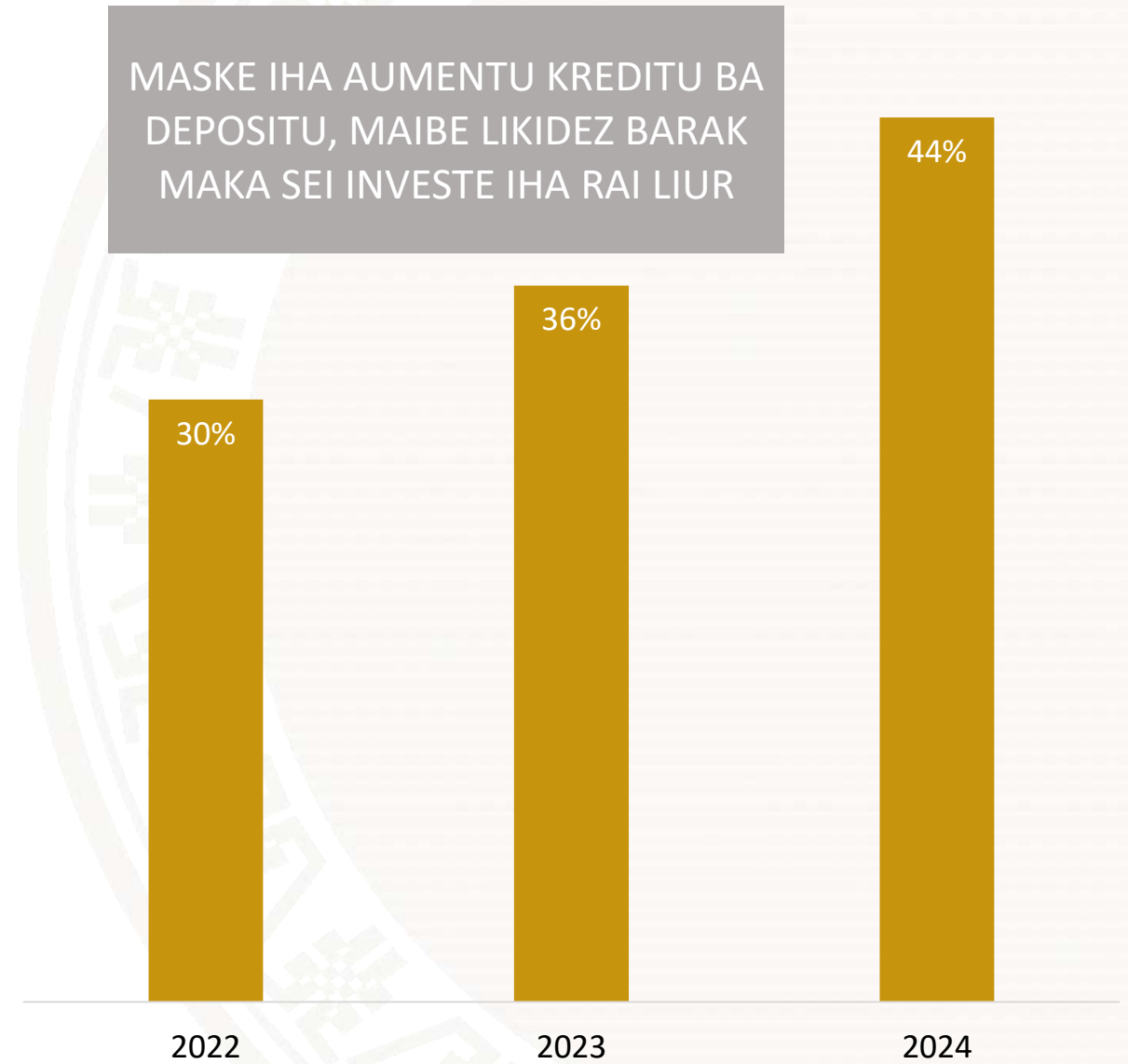
❑ KREDITU BA SETORES PRODUTIVUS SEI KIIK

❑ PRESIJA AUMENTA KREDITU BA SETORES PRODUTIVUS HODI  
DIVERSIFIKA EKONOMIA

## RASIO KRÉDITU-BA-PIB (tokon USD)



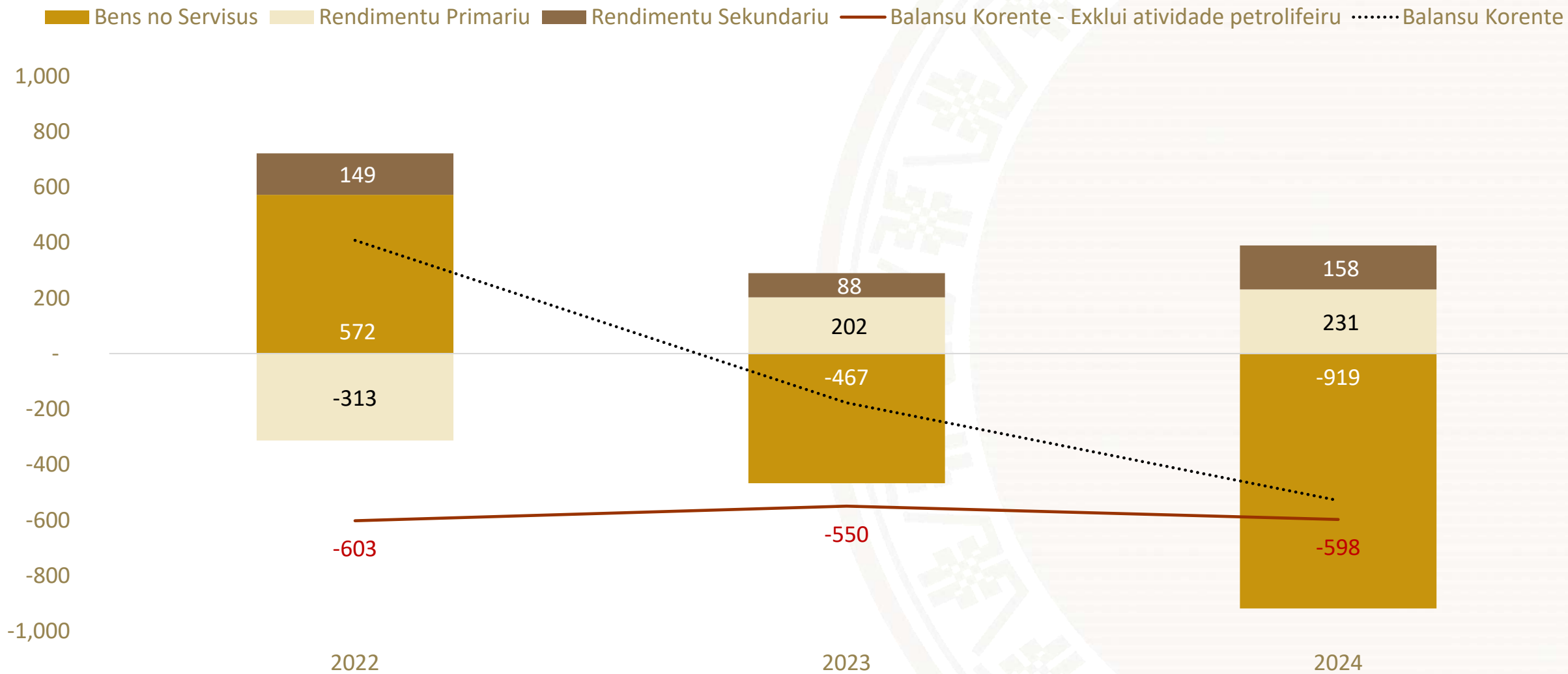
## RASIO KRÉDITU-BA-DEPÓSITU (tokon USD)





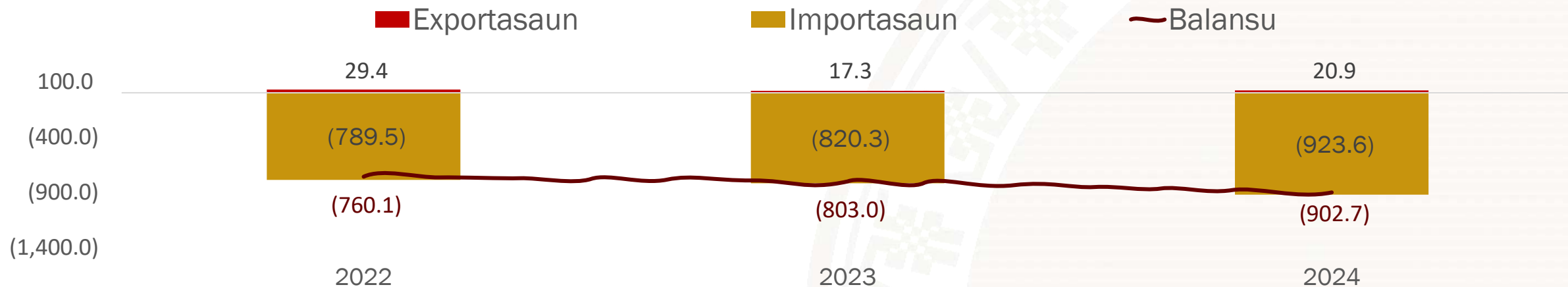
# EXTERNAL SECTOR

# BALANSU KORENTE (tokon USD)

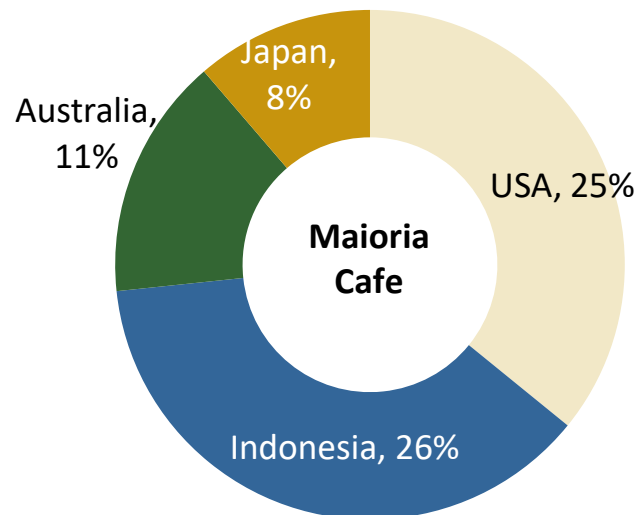


# SETOR ESTERNU

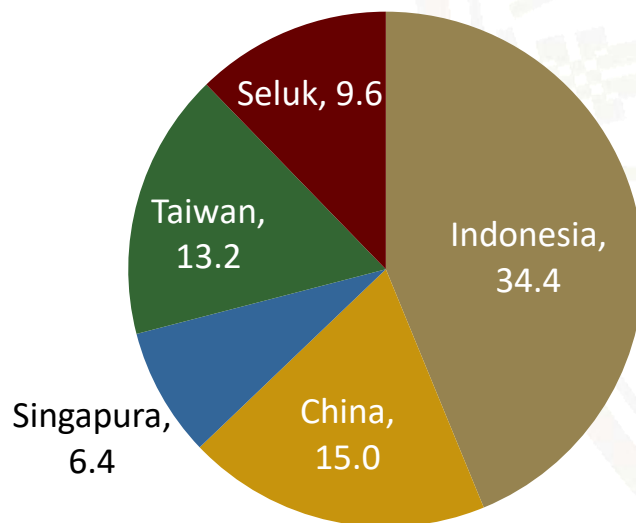
## KOMERSIU INTERNASIONAL - BENS NAUN-PETROLIFEIRU (tokon USD)



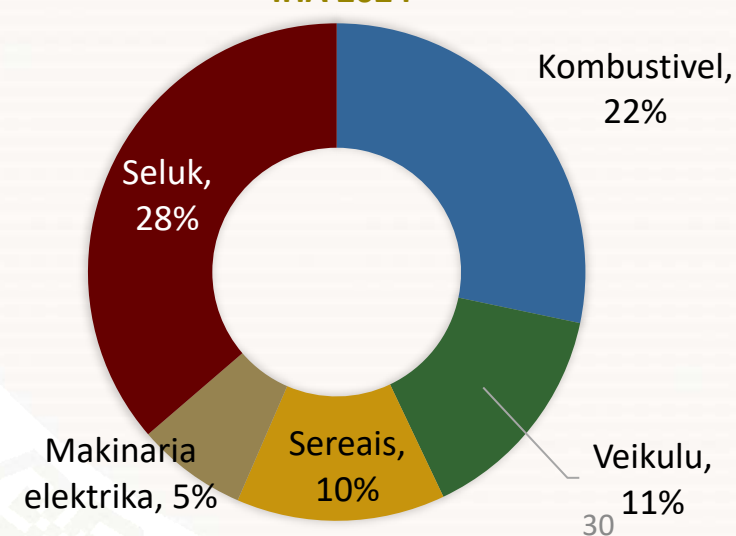
MP DESTINASAUN EXPORTASAUN HUSI TL (TOPU 4) IHA 2024



NASAUN IMPORTADOR MAI TL (TOPU 4) IHA 2024

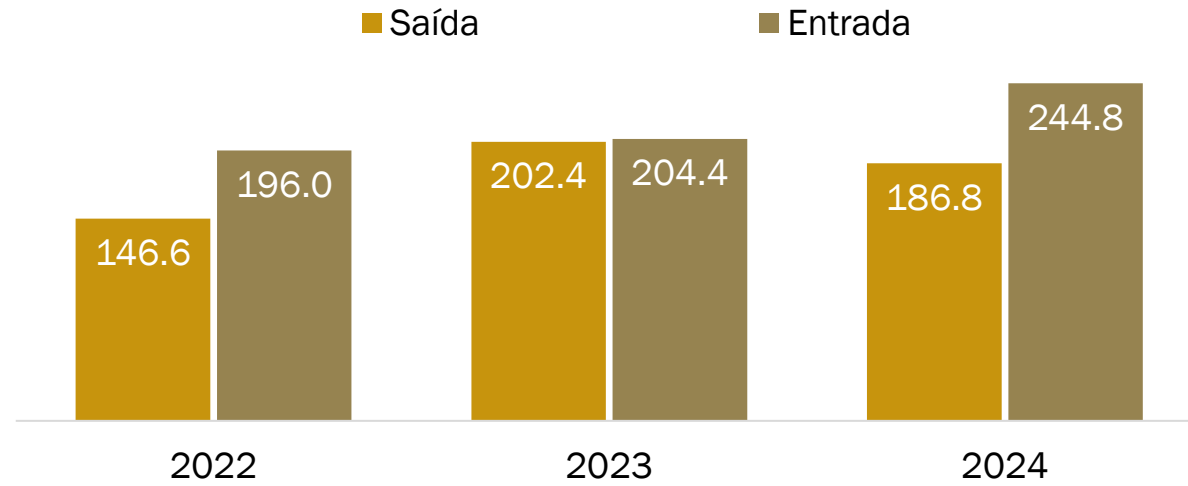


IMPORTASAUN PRODUTU (TOPU 4) IHA 2024

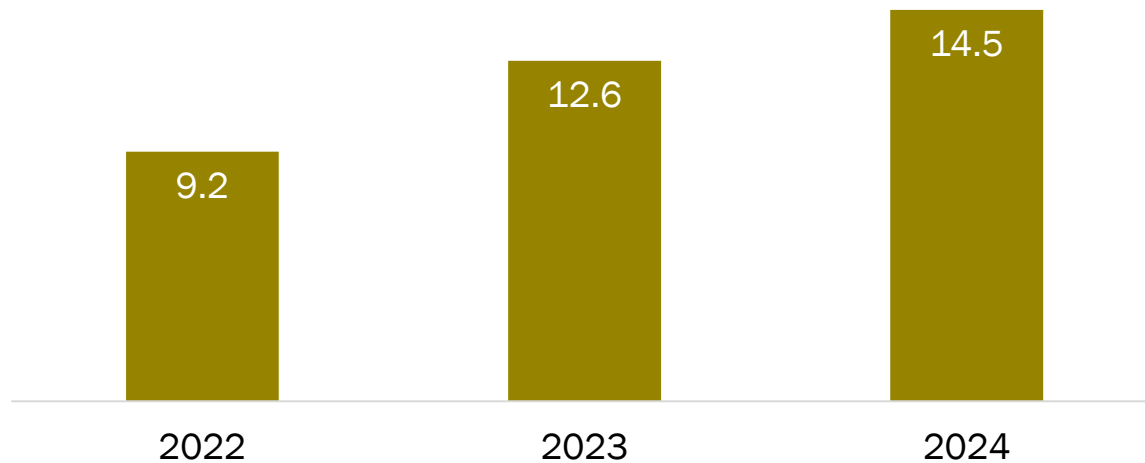


# SETOR ESTERNU - REMESAS

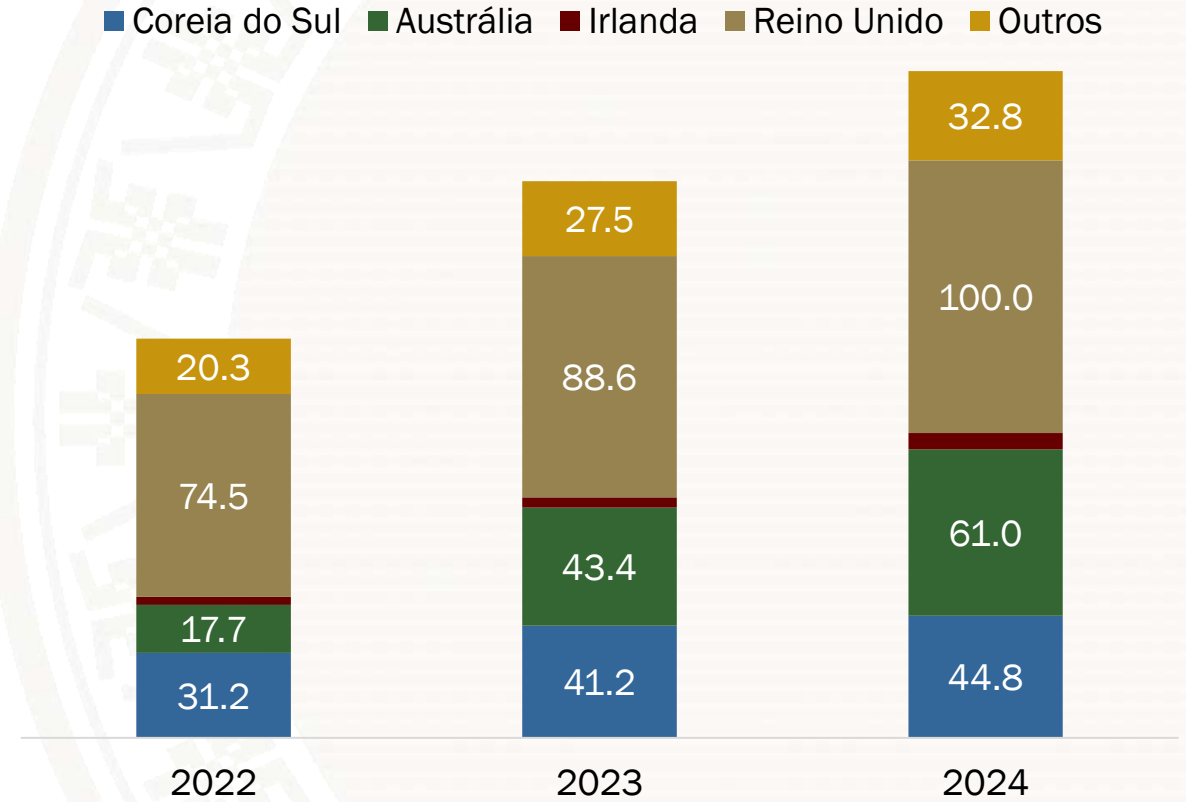
## BALANSU REMESAS HUSI TIMOROAN (tokon USD)



## REMESAS ENTRADA (% ba PIB)



## ENTRADA FONTES REMESAS (tokon USD)





## Promove no mantein estabilidade makroekonómika



## Foku no konsistentemente implementa reforma estrutural

- Hametin konsolidasaun fiskál ba qualidade no gastu sustentável
- Estabelese fundasaun metin ba ambiente negósiu neébe kompetitivu
- Maximiza alokasaun rekursu sira ba setóres potenciais ba kresimentu ekonómiku
- Permite asesu ba finansa hodi estimula kresimentu setór privadu
- Hadia dezafius hodi maximiza benefísiu husi integrasaun ekonómika



## Monitorizasaun sistemátika ba dezenvolvimentu ekonómiku

