

Five-Year Comparative Data Summary					
Years Ended 31 December	2001	2000	1999	1998	1997
Profit & Loss (A\$M)					
Sales Revenues					
LNG/Domgas	705	620	554	550	501
Condensate	349	366	256	268	240
NWS Oil	295	317	47	109	103
Laminaria	817	979	91	-	-
LPG	60	72	41	20	26
Legendre Oil	119				
	2,345	2,354	989	947	870
EBITDA	1,683	1,908	587	676	661
EBIT	1,331	1,510	443	523	510
Depreciation & Amortisation	352	398	144	153	151
Borrowing Costs/Interest Rec	70	102	59	52	76
Tax	351	441	53	170	159
Profit after Tax	910	967	331	300	275
EPS-(cents)-After Abnormals	136.4	145.0	49.7	45.0	41.2
Dividends per Share-(cents)	70.0	82.0	26.0	23.0	20.0
Payout Ratio	51%	57%	52%	51%	49%
EBITDA/Op Cashflow	152%	128%	106%	172%	131%
Balance Sheet (A\$M)					
Capital Expenditure					
Exploration	278	243	148	216	76
PP&E and E&D	511	245	288	554	282
Total Assets	6,115	5,969	4,721	4,403	3,435
Debt	1,662	1,415	1,835	1,583	1,081
Net Debt	1,502	1,140	1,691	1,466	1,005
Shareholder Equity	2,554	2,111	1,691	1,533	1,387
Cash Flow (A\$M)					
Cash Flow from					
Operations	1,108	1,493	555	394	505
Investing	(811)	(428)	(717)	(637)	(325)
Financing	(418)	(948)	212	265	(258)
Ratios (%)					
ROACE	23.4%	30.7%	12.4%	12.7%	13.7%
Return on Shareholders Funds	35.6%	45.8%	19.6%	19.6%	19.8%
Gearing	37.0%	34.5%	50.0%	48.9%	42.0%
Volumes					
Sales					
LNG (Tonnes)	1,249,969	1,265,168	1,271,100	1,242,599	1,216,444
Domgas (Tj)	97,820	88,572	90,155	86,576	78,181
Condensate (bbl)	8,970,219	8,759,449	8,803,565	10,823,889	9,080,221
NWS Oil (bbl)	7,164,489	7,381,405	1,914,704	4,198,358	3,748,847
Laminaria (bbl)	20,953,851	25,410,972	2,640,596	-	-
Legendre (bbl)	2,844,026	-	-	-	-
LPG (Tonnes)	131,726	127,631	137,439	100,897	88,704
Total boe 000's	66,391	64,726	39,140	39,634	35,941
Production					
LNG (Tonnes)	1,291,703	1,279,944	1,291,740	1,285,232	1,255,290
Domgas (Tj)	97,820	88,572	90,155	86,576	78,181
Condensate (bbl)	8,741,254	8,935,707	9,130,320	10,159,324	9,182,002
NWS Oil (bbl)	7,147,796	7,068,042	2,281,375	3,955,874	3,648,807
Laminaria (bbl)	20,613,879	25,591,993	2,657,409	-	-
Legendre (bbl)	2,975,846	-	-	-	-
LPG (Tonnes)	133,937	133,655	107,978	111,952	92,100
Total boe 000's	66,322	64,988	39,735	39,270	36,312
Reserves					
Gas					
Probable (Tcf)	4.52	4.60	4.72	4.63	4.68
Condensate					
Probable (MMbbl)	143.1	149.4	159.2	158.9	161.2
NWS Oil					
Probable (MMbbl)	24.8	31.4	36.8	34.7	36.8
Laminaria					
Probable (MMbbl)	59.0	62.2	89.0	102.6	77.1
Legendre					
Probable (MMbbl)	15.5	20.3	20.3	-	-
Vincent & Enfield					
Probable (MMbbl)	164.0	122.5	-	-	-
Ohanet (Algeria) Condensate					
Probable (MMbbl)	11.5	-	-	-	-
Other					
Employees	2,420	2,198	2,141	2,365	1,661
Shares					
High	\$16.42	\$15.25	\$12.25	\$10.86	\$13.36
Low	\$12.29	\$9.30	\$7.10	\$6.80	\$8.66
Close	\$13.39	\$14.75	\$11.25	\$7.30	\$10.82
Number (000's)	666,666	666,666	666,666	666,666	666,666
Number of Shareholders	55,347	42,135	43,201	43,898	34,526
Market Capitalisation (A\$M)	8,927	9,833	7,500	4,867	7,213
Finding Costs (A\$/boe)	1.23	0.61	0.52	0.73	0.42
Effective Tax Rate	27.9%	31.3%	13.8%	36.2%	36.6%
Net Debt/Total Cap	16.83%	11.59%	22.55%	30.12%	13.94%